Client Services Companion Guide

Integrated Behavioral Health Information Systems (IBHIS) Project

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Los Angeles County Department of Mental Health

Chief Information Office Bureau

Version 2.7.8

04/27/2016

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Disclosure Statement

This document represents the Los Angeles County Department of Mental Health (LACDMH) implementation instructions for Client Web Services. This document specifies the required operation workflow, and data elements along with associated restrictions to exchange data electronically with LACDMH. LACDMH reserves the right to modify and change the document at any time. LACDMH will disseminate the information in a timely manner, should there be any change to this document.

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DOCUMENT REVISION HISTORY

Version	Release Date	Revised by	Comments/ Indicate Sections Revised
DRAFT	07/01/2013	LACDMH Integration Team	Draft Version of the Web Services Companion Guide
1.0	07/15/2013	LACDMH Integration Team	Most of the missing dictionary values have been included (provided by the Vendor).
1.1	07/18/2013	LACDMH Integration Team	TBD data elements are identified and marked in the overview. The overview section has been revised.
1.2	07/20/2013	LACDMH Integration Team	Added Introduction, Scope, and Background; modified Overview section; modified and sorted dictionary values and references to the data elements; modified the cover page and the layout of Table of Contents; added Disclosure Page, Appendix, and LACDMH references. Also added the CSI column, GUID and three data elements for financial eligibility.
2.0	11/13/2013	LACDMH Integration Team	Based on Contract Providers' feedback, this version of the Companion Guide has Web Services Operation Calls grouped and described under each Business Operation Call along with their unique data elements for Input and Output to make it more intuitive. The specific details regarding data elements were also added.
2.1	12/20/2013	LACDMH Integration Team	Please see Appendix C.3 Summary of Data Element Attribute and Dictionary Reference Changes for a detailed listing of revisions.
2.2	01/30/2014	LACDMH Integration Team	Please see Appendix C.4 for a list of all changes for this version.
2.3	02/05/2014	LACDMH Integration Team	Please see Appendix C.5 for a list of all changes for this version.
2.4	02/10/2014	LACDMH Integration Team	Please see Appendix C.6 for a list of all changes for this version.
2.5	04/01/2014	LACDMH Integration Team	Please see Appendix C.7 for a list of all changes for this version.
2.6	08/04/2014	LACDMH Integration Team	Updated language for clarity. Added Appendix C.8 for a list of changes for version 2014_0617.
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2.7.4	11/02/2015	LACDMH Integration Team	Please see Appendix C.13 for a list of all changes for this version.
2.7.5	11/13/2015	LACDMH Integration Team	Please see Appendix C.14 for a list of all changes for this version.
2.7.6	12/07/2015	LACDMH Integration Team	Please see Appendix C.15 for a list of all changes for this version.
2.7.7	03/07/2016	LACDMH Integration Team	Please see Appendix C.16 for a list of all changes for this version.
2.7.8	04/27/2016	LACDMH Integration Team	Please see Appendix C.17 for a list of all changes for this version.

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A. INTRODUCTION

A.1 Background

Los Angeles County Department of Mental Health (LACDMH) provides behavioral health services to Los Angeles County clients in partnership with contracted Legal Entities (LEs) and Fee-For-Service (FFS) Mental Health Providers also known as Contracted Providers. Currently, Contracted Provider representatives directly access the LACDMH's Integrated System (IS) to capture clinical, financial, and administrative data related to the clients they serve. This typically results in redundant manual effort for Contracted Providers, as they maintain similar data sets in their respective Electronic Health Record (EHR) systems. With the implementation of the LACDMH Integrated Behavioral Health Information System (IBHIS), Contracted Providers have the opportunity to directly exchange information with IBHIS in a business to business (b2b) Electronic Data Interchange (EDI) model. Contracted Providers exchanging with IBHIS also known as Trading Partners (TPs), will have the opportunity to streamline care coordination and improve data exchange.

A.2 Purpose

This Client Web Services Companion Guide is intended to be used by LACDMH's TPs and their respective vendors to allow them to exchange data between their respective EHR systems and the IBHIS, through a suite of web services. This document is designed to provide a logical view of the data required in order to communicate with IBHIS.

NOTE: *TP's EHR systems are expected to capture and submit the required data listed in this Guide.*

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A.3 Overview

This guide assumes the reader has a working understanding of web service technology including but not limited to the open protocols and standards such as SOAP, WSDL, XSD, etc. for exchanging data between applications or systems. This guide also assumes the reader has a working knowledge of user authentication using x.509 certificates, PKI exchange, Certificate Authority and third party validation authority.
The LACDMH Client Services support the following operations to facilitate information exchange between IBHIS and TP systems:

- SearchClient
- AdmitNewClient
- AdmitExistingClient
- CreateClientCSI
- CreateClientUMDAP
- CreateClientPregnancy
- CreateClientDiagnosis
- UpdateClientDetails
- UpdateClientUMDAP
- UpdateClientPregnancy
- UpdateClientDiagnosis
- UpdateClientFinEligibility
- DischargeClient
- GetClientDetails
- GetClientCSI
- Get ClientUMDAPDetails
- GetClientPregnancyDetails
- GetClientPublicGuardianServiceHistory
- GetDCFSServiceHistory
- GetClientFinancialEligibility
- GetClientServiceHistory
- GetClientLegacyServiceHistory
- GetClientDiagnosis
- GetClientDiagnosisHistory
- GetClientActiveEpisode
- GetClientEpisodeHistory

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This Guide describes services operations and their related data elements. Each operation is listed in a table based on the example below. There are two types of actions – Request and Response. The Request action indicates what LACDMH will be expecting as "Input". The Response action indicates what LACDMH will be returning as "Output". The remaining columns are intended to provide usage direction for the field listed.

The following table describes Requests:

Operation Name							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
Pre-assigned field reference number.	*This column provides the Name of the data element as it appears in the Web Service Operation.*	*This column states whether the data element is Required, Conditionally Required or Optional. Required fields are marked with "R". Conditionally Required fields are marked with "CR" and provide the usage conditions triggering the requirement. Optional fields are labeled "O".*	*This column notes the expected Data Type of the value being submitted (e.g. String, Date, Time, Enumeration, Integer).*	*This column notes the maximum length allowed for the value being submitted.*	*When denoted, this column describes restrictions to be applied on any value being submitted—such as masking enforced, allowed and disallowed characters and enumerated value sets. When not applicable, the field is marked as "N/A".*	*When denoted, this column describes the acceptable value(s) which can be submitted such as dictionary or Enumerated values. When not applicable, the field is marked as "N/A".*	*When denoted, this column describes the expected field format—such as date field MM-DD-YYYY; a time field HH:MM. When not applicable, the field is marked as "N/A".*

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The following table describes Responses:

Operation Name				
ACTION: RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
Pre-assigned field reference number.	*This column notes the Name of the data element as it appears in the Web Service Operation.*	*This column notes the expected Data Type of the value being submitted (e.g. String, Date, Time, Enumeration, Integer).*	*This column notes the maximum length allowed for the value being submitted.*	*When noted, this column describes the expected field format—such as date field MM-DD-YYYY; a time field HH:MM. When not applicable, the field is marked as "N/A".*

Episode ID: Trading Partners are asked to store the EpisodeID returned by Admit operations (AdmitNewClient and AdmitExistingClient in 'Create and Admit New Client' business operation). The Episode ID will be necessary for all subsequent 'Create/Update' calls. Trading Partners will need to provide their respective episode ID to create and/or update information related to the client's admission such as CSI, Diagnosis, Pregnancy (for female clients), Financial Eligibility and/or Demographic information. Episode ID is also needed in order to process a Discharge. This ID will also be necessary in order to retrieve client Demographics, CSI, Financial Eligibility, Diagnosis and/or Pregnancy related information related to their respective episode. Trading Partners can use GetClientActiveEpisode to retrieve the active EpisodeID for their program if needed. The GetClientEpisodeHist operation can be used to retrieve (active and non-active) Episodes along with the respectives IDs related to Trading Partner admission(s). More information on episode operations can be found in section B.8 Get Client Episode Details.

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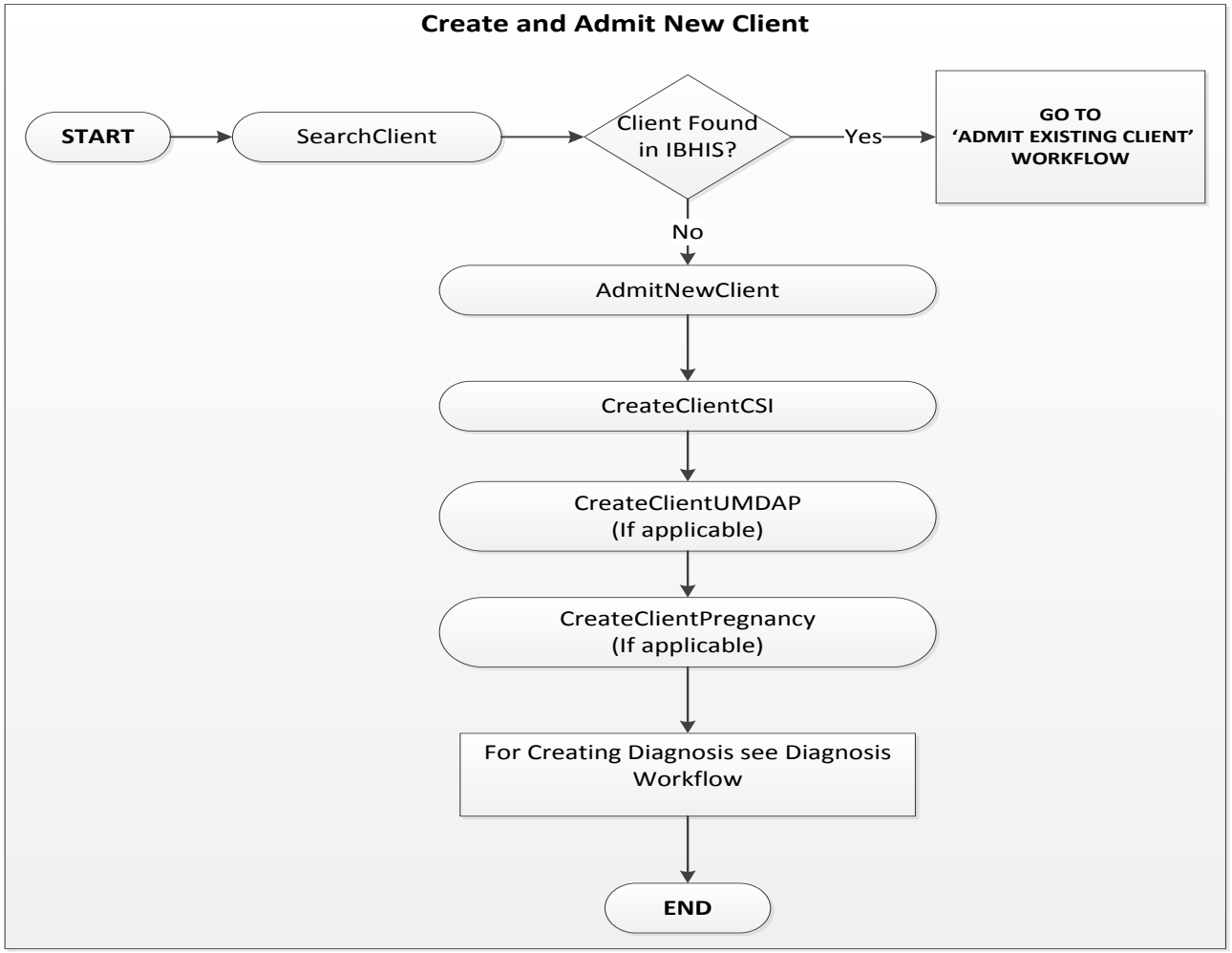
A.4 Recommended Workflows

A.4.1 Create and Admit New Client Workflow



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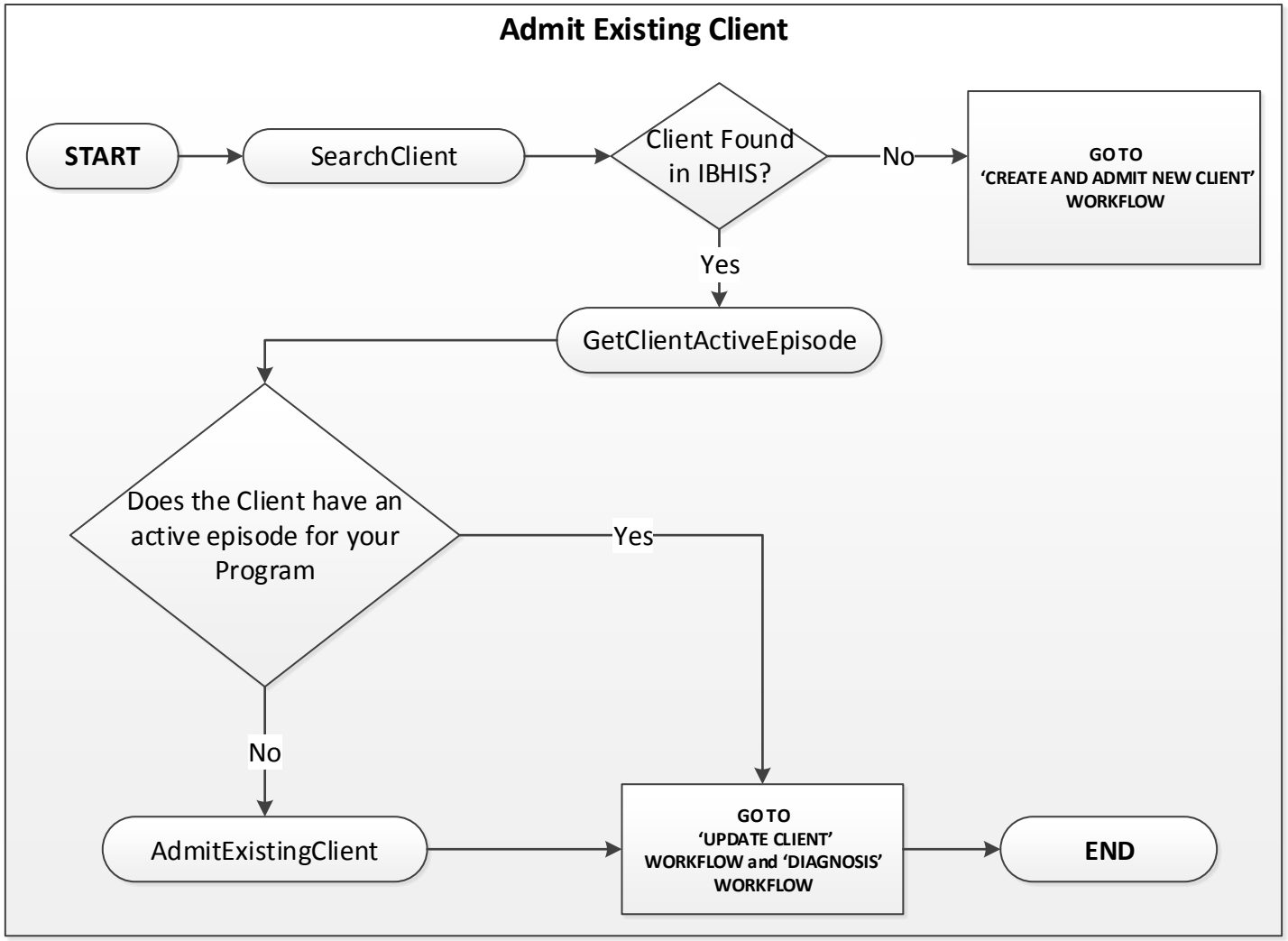
A.4.2 Admit Existing Client Workflow



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A.4.3 Update Client Workflow

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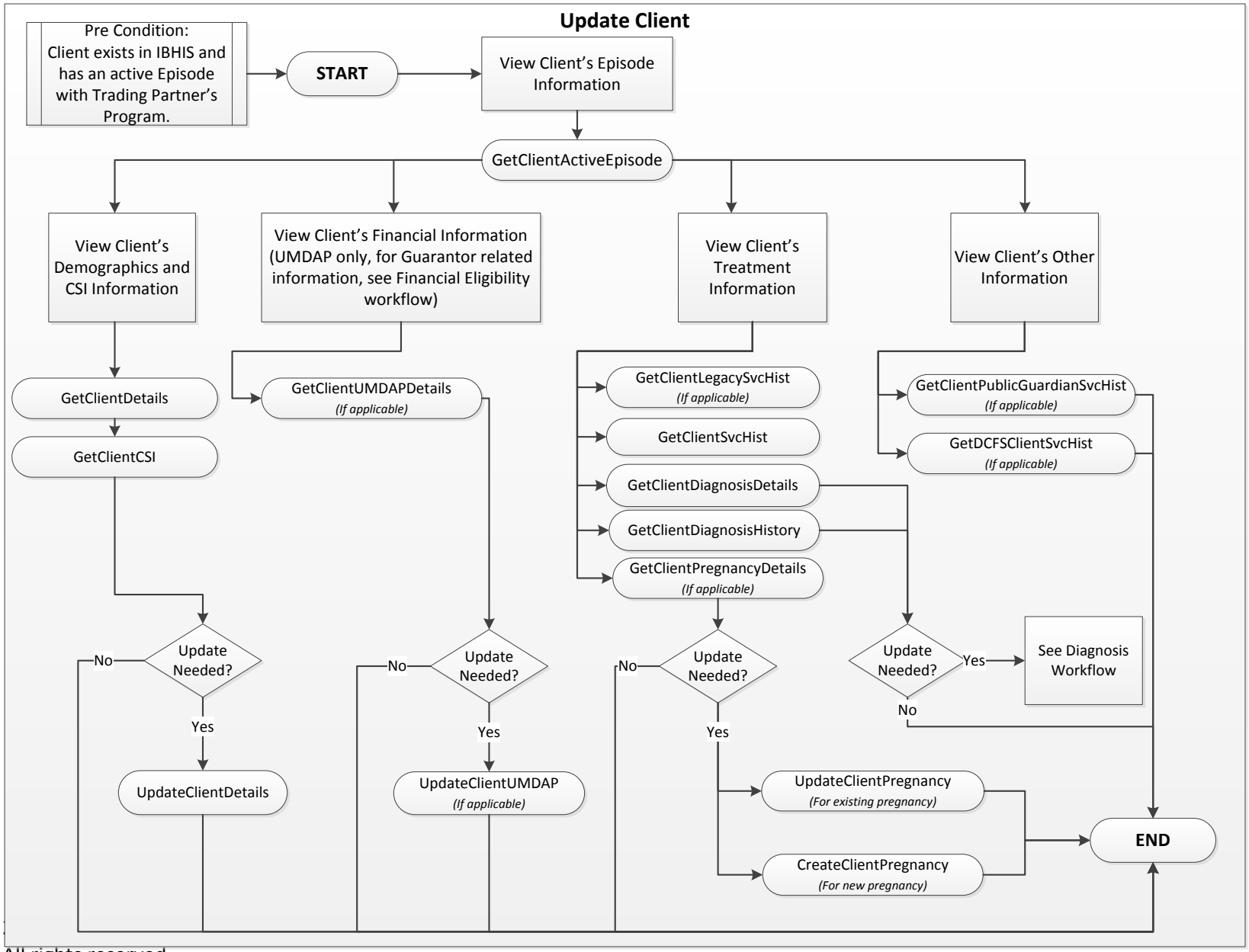

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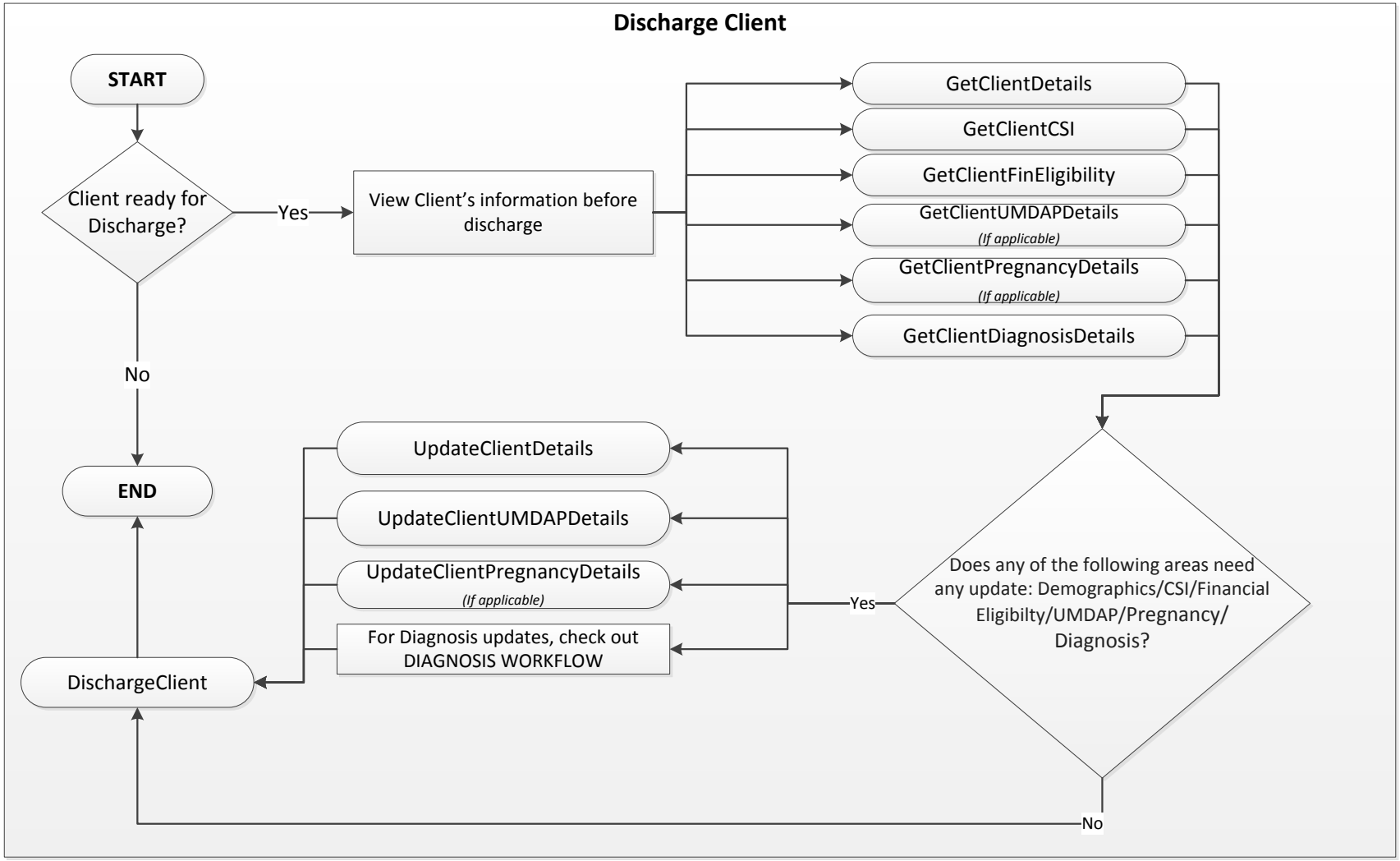
A.4.4 Discharge Client Workflow



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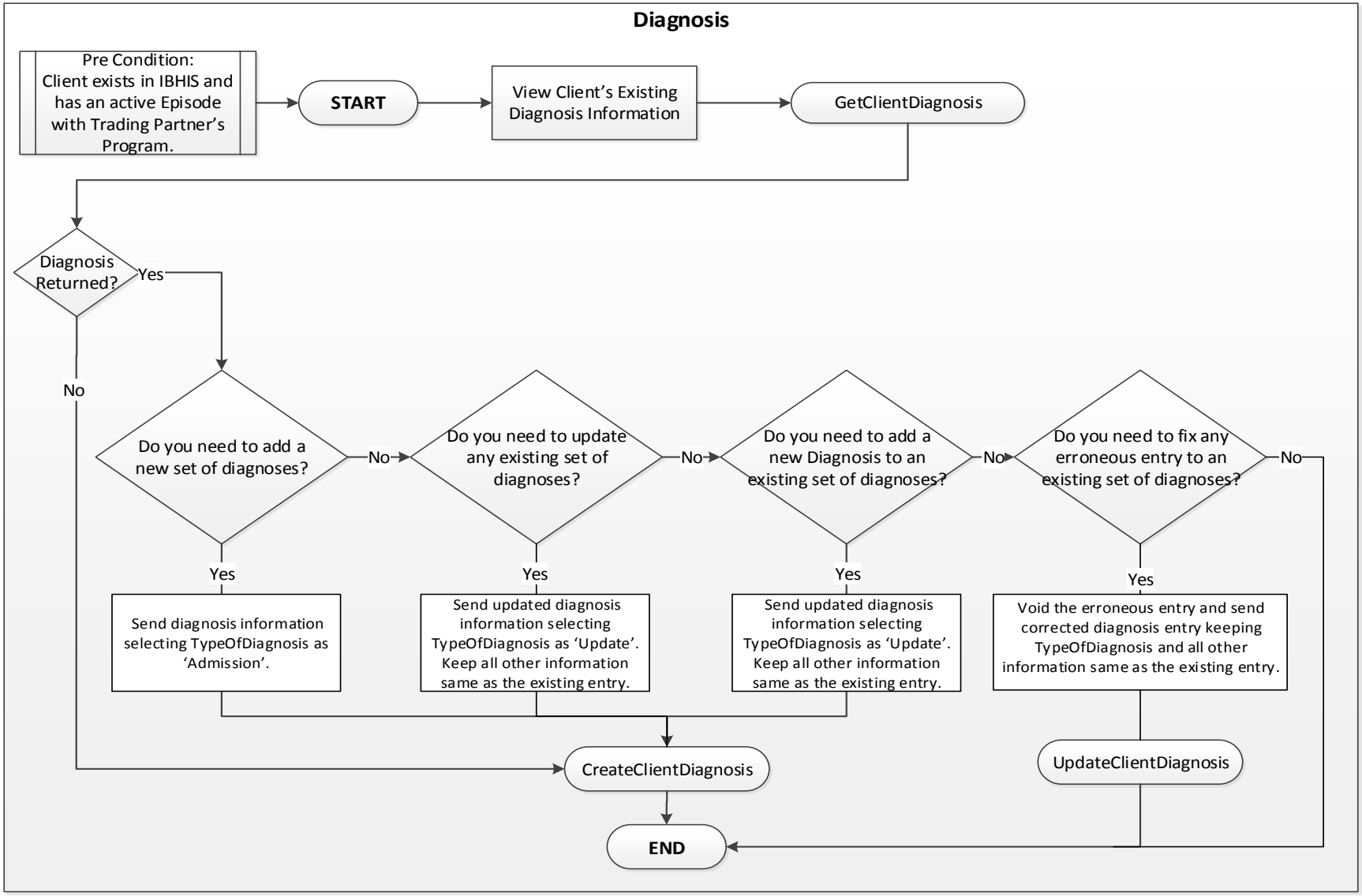
A.4.5 Diagnosis Workflow



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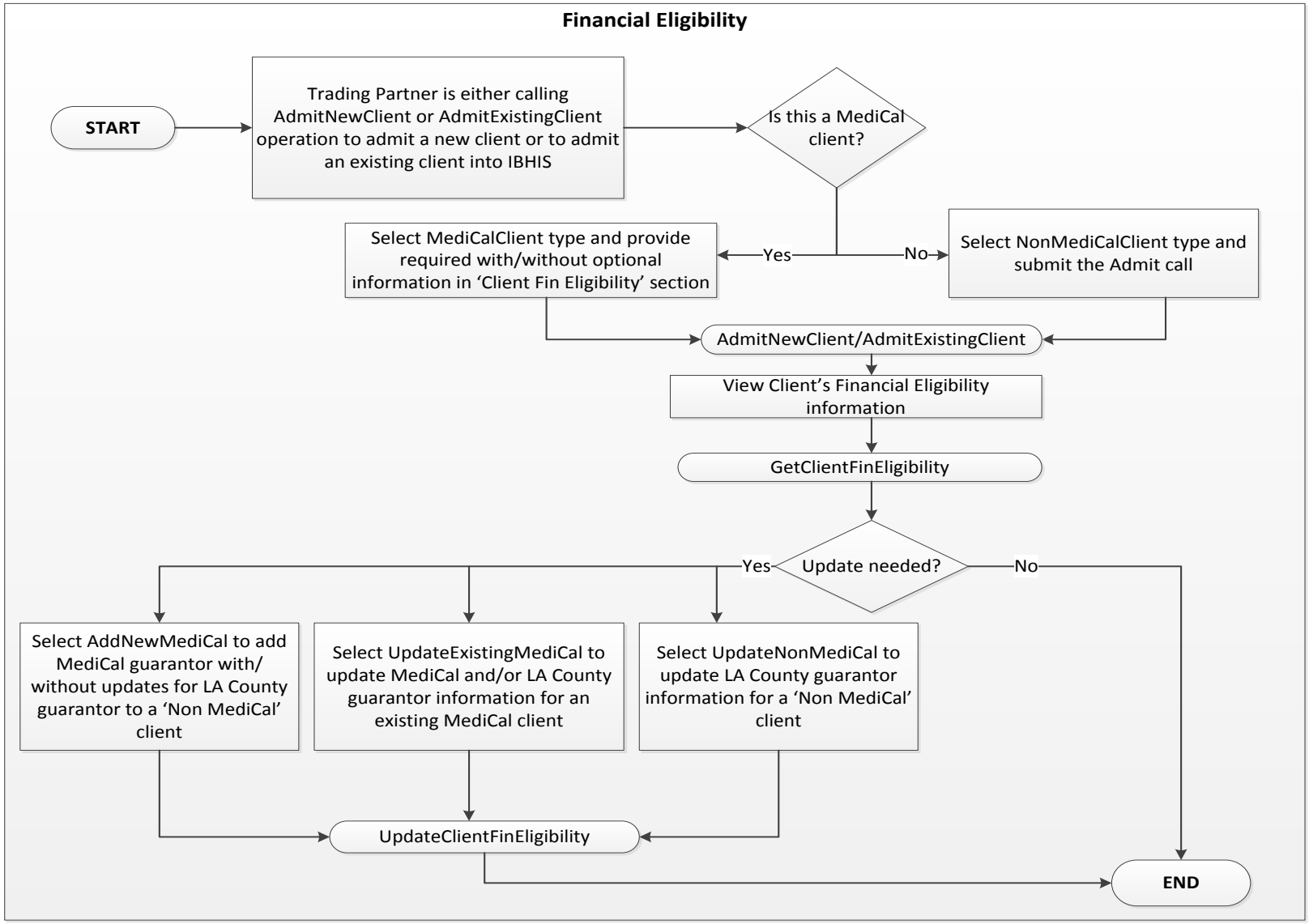
A.4.6 Financial Eligibility Workflow



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B. BUSINESS CASE, SERVICE OPERATIONS & DATA ELEMENTS

B.1 Search Client

The client search allows Trading Partners to search for a client in the LACDMH IBHIS. Searches can be performed in several ways:

1. *By Client ID*
2. *By the combination of Client First Name and Client Last Name and Gender*
3. *By the combination of Client First Name and Client Last Name and Gender and Date of Birth*
4. *By the combination of Client First Name and Client Last Name and Gender and Social Security Number*
5. *By Alias*

'Client ID search' will give you one exact match if there is an existing client in IBHIS with that Client ID. The other searches will give you either no match or one exact match or multiple matches. Note that when DOB is provided in expanded searches, the client search operation will utilize the Birth Day and Birth Month; not Birth Year. Matched results will be provided consecutively, with exact or most probable results returned higher in the order. Each result is accompanied by a score.
The following describes the score:
Each field in the SearchClient operation contributes a value in order to calculate the 'Score' returned by the call. ClientID and SSN contribute the highest value of '100'. Alias provides 75; ClientLastName includes 50; ClientFirstName, DateOfBirth (Month/Day) append '25; Gender and DateOfBirth (Year) are weighted at 15. The output result shows a score based on the number of items matched from the input.

For example - if a search is done by entering ClientFirstName, ClientLastName, Gender, SSN and the system found no match by First Name + Last Name + Gender + SSN; but found a match by SSN + Gender; then the score will be 100+15 = 115. Note that a higher score always indicates a closer match.

B.1.1 SearchClient_Input

This operation is intended to provide Trading Partners the ability to search existing clients recorded in IBHIS. Authenticated Trading Partners are authorized to search all existing clients in IBHIS. The use of this operation is required prior to creating and/or admitting any client. The following data elements are accepted as INPUT for the ***SearchClient*** *operation.*

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SearchClient
This operation allows TPs to search for a client in LACDMH's IBHIS.

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
1	ClientID	O	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	ClientFirstName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ). No other special characters are allowed.	N/A	N/A
3	ClientLastName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ). No other special characters are allowed.	N/A	N/A
4	DateOfBirth	O	Date	10	Masking enforced.	N/A	YYYY-MM-DD
5	SocialSecurityNumber	O	String	9	Numeric characters are accepted. No alpha or special characters are accepted.	N/A	XXXXXXXXX
6	MediCalPolicyNumber	O	String	20	Alphanumeric characters are accepted.	N/A	N/A
7	Gender	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
8	Alias	O	String	80	Alpha characters are accepted. The following special characters are allowed underscore (__), dash (-), apostrophe ('), space ( ). No other special characters allowed.	N/A	N/A

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B.1.2 SearchClient_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

SearchClient				
ACTION: RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientPrefix	String	3	
3	ClientFirstName	String	20	N/A
4	ClientMiddleInitial	String	1	
5	ClientLastName	String	20	N/A
6	ClientSuffix	String	1	
7	DateOfBirth	Date	10	YYYY-MM-DD
8	StreetAddress1	String	40	N/A
9	StreetAddress2	String	40	N/A
10	City	String	20	N/A
11	State	String	2	N/A
12	Alias	String	80	N/A
13	Gender	String	1	N/A
14	SocialSecurityNumber	String	4	XXXX (Note: Only last four digits will be returned.)
15	Score	Integer	3	N/A

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B.2 Create and Admit New Client

Trading Partners have the ability to establish administrative information , when creating and admitting new (non-existing) clients to IBHIS. In addition Trading Partners are expected to submit information such as Demographics, CSI, UMDAP, Pregnancy (for female clients) and Diagnosis information which are required when admitting a client.

B.2.1 AdmitNewClient_Input

This operation is intended to allow Trading Partners the ability to create and admit clients to their respective Programs in IBHIS. Authenticated Trading Partners are authorized to create and admit new clients. Preconditions are

1. *Trading Partners is authenticated.*
2. *The client does not exist in IBHIS.*

*The Trading Partner is required to perform a search by invoking the **SearchClient** operation, using the client's demographics, prior to creating a new client entry. For more information on the **SearchClient** operation, please see section B.1.*

When the AdmitNewClient operation is successfully invoked, a new admission will be filed in IBHIS for the newly created client. In addition Financial Eligibility will be established for the client in the admission process. When 'MediCalClient' is submitted as the type in ClientFinEligibility (Ref#30), MediCal and LA County guarantor entries will be established for the client. When 'NonMediCalClient' is submitted as the type in ClientFinEligibility (Ref#30), an LA County guarantor entry will be established for the client.

*The following data elements are accepted as INPUT for the **AdmitNewClient** Operation.*

AdmitNewClient *This operation allows TPs to create and admit a new <non-existing> client into LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientPrefix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.51)	N/A
2	ClientFirstName	R	String	19	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (') and space ( ). No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A

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AdmitNewClient
Continued…

ACTION : REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
3	ClientMiddleInitial	O	String	1	Alpha characters are accepted in this field. No special characters or space are allowed.	N/A	N/A
4	ClientLastName	R	String	20	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (‘) and space ( ). No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
5	ClientSuffix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.52)	N/A
6	Alias	O	String	80	Alpha characters are accepted in this field. Space and following three special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special characters are allowed.	N/A	N/A
7	Email	O	String	40	N/A	N/A	N/A
8	Gender	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
9	DateOfBirth	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
10	SocialSecurityNumber	R	String	9 (Length cannot be less than or more than 9 digits)	Numeric only, no alpha or special characters allowed. Following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s are not allowed. • SSN starting with 000, 666, and 900-998 are not allowed. • SSN in the following format -000######, ###00####, #####0000 are not allowed • SSN from 987654320 to 987654329 are not allowed.	N/A Note: If not available, use 999999999.	XXXXXXXXX

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AdmitNewClient
Continued…

ACTION : REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
11	MaritalStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.30)	N/A
12	PrimaryLanguage	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.21)	N/A
13	Education	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.9)	N/A
14	EmploymentStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.10)	N/A
15	Ethnicity	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.40)	N/A
16	ClientOtherRace	O	Enumeration	N/A	Restricted to set of values. Note: Up to 5 values allowed.	Please see section C.2 Dictionary (D.56)	N/A
17	SmokingAssessment	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.58)	N/A
18	SmokingAssessmentDate	CR	Date	10	Masking enforced.	N/A	YYYY-MM-DD
19	LivingArrangements	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.2)	N/A
20	ClientsHomePhone	O	String	10	Numeric only, no alpha or special characters allowed.	N/A	XXXXXXXXXX
21	StreetAddress1	R	String	40	N/A Minimum Length 1. Must start with alpha/numeric only	N/A	N/A
22	StreetAddress2	O	String	40	No leading space is allowed.	N/A	N/A
23	ZipCode	R	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
24	AdmissionDate	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD
25	AdmissionTime	R	Time	7	Masking enforced.	N/A	HH:MMAM / HH:MMPM
26	TypeOfAdmission	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.29)	N/A

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AdmitNewClient
Continued…

ACTION : REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
27	AdmittingStaffNPI	R	String	10	Numeric only.	NPI (10-digit-numeric-code)	N/A
28	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
29	SourceOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.53)	N/A
30	ClientFinEligibility	R	Enumeration	N/A	Restricted to following two values. -MediCalClient (For clients who has MediCal) -NonMediCalClient (For clients without MediCal)		
31	CoverageEffectiveDate	CR For MediCal Client	Date	10	Masking enforced.	N/A Note: The Coverage Effective Date should be as accurate as possible. However, the default coverage date of 2014-01-01 is acceptable when the clients benefit coverage date is unavailable.	YYYY-MM-DD
32	SubscriberClientIndexNumber	CR For MediCal Client	String	9	Must contain exactly 9 characters. Must start with a '9'. Must contain 8 numeric digits. Must end with an alpha character of: 'A', 'C' through 'H', 'M', 'N', or 'S' through 'Y'.	N/A	N/A

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AdmitNewClient *Continued…*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
33	SubscriberAddress	O For MediCal Client	String	40	Minimum Length 1. Must start with alpha/numeric only.	N/A	N/A
34	SubscriberAddress2	O For MediCal Client	String	40	No leading space is allowed.	N/A	N/A
35	SubscriberZip	O For MediCal Client	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX

B.2.2 AdmitNewClient_Output

The following table lists the data elements returned as output.

AdmitNewClient				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	ClientPrefix	String	3	N/A
4	ClientFirstName	String	20	N/A
5	ClientMiddleInitial	String	1	N/A
6	ClientLastName	String	20	N/A
7	ClientSuffix	String	3	N/A

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B.2.3 CreateClientCSI_Input

This operation is intended to capture mandated CSI information. Authenticated Trading Partners are authorized to submit CSI information as needed to satisfy Departmental mandates for clients admitted to their respective programs. A precondition is the client must exist in IBHIS, and the Trading Partner must have successfully admitted the client to their Program. It is required that Trading Partners call this operation after opening an episode for a client in IBHIS. The following data elements are accepted as INPUT for the ***CreateClientCSI*** *operation .*

CreateClientCSI *This operation allows TPs to enter CSI information for a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	BirthFirstName	R	String	15	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
5	BirthLastName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed.	N/A	N/A
6	BirthMiddleName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (''). No other special character or space is allowed.	N/A	N/A

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CreateClientCSI
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
7	MothersFirstName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed.	N/A	N/A
8	FiscallyResponsibleCountyForClient	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.13)	N/A
9	PlaceOfBirthCounty	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.18)	N/A
10	PlaceOfBirthState	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.19)	N/A
11	PlaceOfBirthCountry	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.17)	N/A
12	AdmissionNecessityCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.32)	N/A
13	ConservatorshipCourtStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.4)	N/A
14	SpecialPopulation	O	Enumeration	N/A	Restricted to set of values. Note: System defaults it to ‘No special population services’ when no value is selected.	Please see section C.2 Dictionary (D.33)	N/A
15	LegalClass	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.16)	N/A
16	CountySchool	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.5)	N/A
17	NumberOfDependentsLessThan18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A
18	NumberOfDependentsOver18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A

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CreateClientCSI *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
19	PreferredLanguage	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.20)	N/A
20	CSIEthnicity	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.40)	N/A
21	CSIRace	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.39)	N/A

B.2.4 CreateClientCSI_Output

The following table lists the data elements returned as output.

CreateClientCSI				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

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B.2.5 CreateClientUMDAP_Input

This operation is intended to capture Uniform Method for Determining Ability to Pay (UMDAP) information. Authenticated Trading Partners are authorized to enter a new UMDAP record for a known client to the Trading Partner, representing the annual liability period established during financial screening. A precondition is the client must exist in IBHIS. The use of this operation assumes the Trading Partner has requested information via the ***GetClientUMDAPDetails*** *operation. If no existing UMDAP information is returned or the current UMDAP information for client, representing the annual liability period, has lapsed then* ***CreateClientUMDAP*** *operation should be used. If the existing UMDAP information returned via the* ***GetClientUMDAPDetails*** *operation needs to be updated then* ***UpdateClientUMDAP*** *operation should be used.*

It is recommended that Trading Partners invoke this operation after opening an episode for a client in IBHIS. Trading Partners are not required to admit a client in order to use this operation. The following data elements are accepted as INPUT for the ***CreateClientUMDAP*** *Operation .*

CreateClientUMDAP *This operation allows TPs to enter UMDAP information for a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	NumberOfDependentsUponIncome	O	Integer	2	N/A	N/A	N/A
3	AdjustedMonthlyIncome	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
4	AnnualLiability	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
5	ResponsiblePerson	O	String	80	N/A	N/A	N/A
6	ClientNote	O	String	80	N/A	N/A	N/A
7	AnnualChargePeriod	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD

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B.2.6 CreateClientUMDAP_Output

The following table lists the data elements returned as output.

CreateClientUMDAP				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	Client ID	String	9	N/A
2	ClientAdditionalUMDAPUniqueID	String	14	N/A

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B.2.7 CreateClientPregnancy_Input

This operation is intended to capture Pregnancy related information for female clients. Authenticated Trading Partners are authorized to enter a new Pregnancy record for female clients admitted to their Programs. . A precondition is the female client must exist in IBHIS , the Trading Partner must have successfully admitted the female client to their Program, and no existing Pregnancy information is recorded in IBHIS.. The use of this operation assumes the Trading Partners have requested existing Pregnancy information via the ***GetClientPregnancyDetails*** *operation, for more information on usage please see section B.6.5.*

When the ***GetClientPregnancyDetails*** *operation does not return information, the* ***CreateClientPregnancy*** *operation should be used. When the information returned by the* ***GetClientPregnancyDetails*** *operation is no longer current the* ***UpdateClientPregnancyDetails*** *operation should be used. This operation is optional for* ***female*** *clients. The following data elements are accepted as INPUT for the* ***CreateClientPregnancy*** *Operation .*

CreateClientPregnancy *This operation allows TPs to enter Pregnancy related information for a* ***Female*** *client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	PregnancyStartDate	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
5	PregnancyEndDate	O	Date	10	Masking enforced	N/A	YYYY-MM-DD

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B.2.8 CreateClientPregnancy_Output

The following table lists the data elements returned as output.

CreateClientPregnancy				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	Client ID	String	9	N/A
2	ClientPregnancyUniqueID	String	7	N/A

B.2.9 CreateClientDiagnosis_Input

This operation is intended to capture client diagnosis information. Authenticated Trading Partners are authorized to submit an "Admission", "Update" or "Discharge" Diagnosis record for a given admission. A precondition is the client must exist in IBHIS and the Trading Partner must have successfully admitted the client to their Program. This operation should be used to record all diagnosis entries in IBHIS. The TypeofDiagnosis 'Admission' is expected when submitting an initial diagnosis subsequent to admission. The TypeofDiagnosis 'Update' is expected to capture any change of diagnosis which differs from the 'Admission' diagnosis. The 'Discharge' type should only be submitted when the client is deceased and a discharge diagnosis is to be filed. The following data elements are accepted as INPUT for the ***CreateClientDiagnosis*** *operation .*

CreateClientDiagnosis *This operation allows TPs to enter Diagnosis related information for a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	DateOfDiagnosis	R	Date	10	Masking enforced	N/A	YYYY-MM-DD

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CreateClientDiagnosis
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
5	TypeOfDiagnosis	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.34) and section B.2.11 for usage.	N/A
6	Trauma	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.35)	N/A
7	GeneralMedicalConditionSummaryCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.14)	N/A
8	SubstanceAbuseDependence	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.36)	N/A
9	SubstanceAbuseDependenceDiagnosis	CR	Enumeration	N/A	Restricted to set of values. It is required when SubstanceAbuseDependence is marked as 'Yes'.	Please see section C.2 Dictionary (D.49)	N/A
10	DiagnosingStaffNPI	R	String	10	Must be numeric	NPI (10-digit-numeric-code)	N/A
11	DiagnosisBillingOrder	R	Integer	2			
12	Status	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.61)	
13	DiagnosisRanking	R	Enumeration	N/A	Restricted to two types.	• DiagnosisRankingPrimaryType • DiagnosisRankingNonPrimaryType	
14	Ranking	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.59)	N/A
15	ICD10Code	R	Enumeration	N/A	Restricted to set of values for DiagnosisRanking PrimaryType.	Please see section C.2 Dictionary (D.60)	N/A

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B.2.10 CreateClientDiagnosis_Output

The following table lists the data elements returned as output.

CreateClientDiagnosis				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	DiagnosisUniqueID	String	10	N/A
3	DiagnosisCodeEntryRowID	String	40	N/A
4	DiagnosisStatus	String	8	N/A
5	DiagnosisRanking	String	9	N/A
6	ICD10Code	String	8	N/A

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B.3 Admit Existing Client

When admitting existing clients, Trading Partners establish administrative information for existing clients, known to IBHIS. In addition Trading Partners are expected to submit information such as Demographics, CSI, UMDAP, Financial Eligibility, Pregnancy (for female clients) and Diagnosis information which are required when admitting a client.

B.3.1 AdmitExistingClient_Input

*This operation is intended to allow Trading Partners the ability to admit existing IBHIS clients to their respective Programs. Authenticated Trading Partners are authorized to admit existing clients. A precondition is the client exists in IBHIS. The Trading Partner is required to perform a search by invoking the **SearchClient** operation, using the client's demographics. For more information on the **SearchClient** operation, please see section B.1. Once a client match is established, the **GetClientDetails** operation can be invoked to return the detailed demographic information captured in IBHIS. For more information on the **GetClientDetails** operation, please see section B.6.1 & B.6.2.*
The operation will create a new episode in Trading Partner's program with Admission information, Demographics data and depending on the selection on Ref# 31, it will also create a Financial Eligibility record. When 'MediCalClient' is submitted as the type in ClientFinEligibility (Ref#31), MediCal and LA County guarantor entries will be established for the client. When 'NonMediCalClient' is submitted as the type in ClientFinEligibility (Ref#31), an LA County guarantor entry will be established for the client.

*The following data elements are accepted as INPUT for the **AdmitExistingClient** Operation .*

AdmitExistingClient *This operation allows TPs to admit an existing LACDMH IBHIS client into their program in IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	ClientPrefix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.51)	
3	ClientFirstName	R	String	19	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A

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AdmitExistingClient
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
4	ClientMiddleInitial	O	String	1	Alpha characters are accepted in this field. No special characters or space are allowed.	N/A	N/A
5	ClientLastName	R	String	20	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
6	ClientSuffix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.52)	N/A
7	Alias	O	String	80	Alpha characters are accepted in this field. Space and following three special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special characters are allowed.	N/A	N/A
8	Email	O	String	40	N/A	N/A	N/A
9	Gender	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
10	DateOfBirth	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
11	SocialSecurityNumber	R	String	9 (Length cannot be less than or more than 9 digits)	Numeric only, no alpha or special characters allowed. Following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s are not allowed. • SSN starting with 000, 666, and 900-998 are not allowed. • SSN in the following format -000######, ###00####, #####0000 are not allowed • SSN from 987654320 to 987654329 are not allowed.	N/A Note: If not available, use 999999999.	XXXXXXXXX
12	MaritalStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.30)	N/A
13	PrimaryLanguage	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.21)	N/A

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AdmitExistingClient
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
14	Education	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.9)	N/A
15	EmploymentStatus	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.10)	N/A
16	Ethnicity	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.40)	N/A
17	ClientOtherRace	O	Enumeration	N/A	Restricted to set of values. Note: Up to 5 values allowed.	Please see section C.2 Dictionary (D.56)	N/A
18	SmokingAssessment	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.58)	N/A
19	SmokingAssessmentDate	CR	Date	10	Masking enforced.	N/A	YYYY-MM-DD
20	LivingArrangements	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.2)	N/A
21	ClientsHomePhone	O	String	10	Numeric only, no alpha or special characters allowed.	N/A	XXXXXXXXXX
22	StreetAddress1	R	String	40	N/A Minimum Length 1. Must start with alpha/numeric only	N/A	N/A
23	StreetAddress2	O	String	40	No leading space is allowed.	N/A	N/A
24	ZipCode	R	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
25	AdmissionDate	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD
26	AdmissionTime	R	Time	7	Masking enforced.	N/A	HH:MMAM / HH:MMPM
27	TypeOfAdmission	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.29)	N/A
28	AdmittingStaffNPI	R	String	10	Numeric only.	NPI (10-digit-numeric-code)	N/A
29	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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AdmitExistingClient
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
30	SourceOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.53)	N/A
31	ClientFinEligibility	R	Enumeration	N/A	Restricted to following two values. -MediCalClient (For clients who has MediCal) -NonMediCalClient (For clients without MediCal)		
32	CoverageEffectiveDate	CR For MediCal Client	Date	10	Masking enforced.	N/A Note: The Coverage Effective Date should be as accurate as possible. However, the default coverage date of 2014-01-01 is acceptable when the clients benefit coverage date is unavailable.	YYYY-MM-DD
33	SubscriberClientIndexNumber	CR For MediCal Client	String	9	Must contain exactly 9 characters. Must start with a '9'. Must contain 8 numeric digits. Must end with an alpha character of: 'A', 'C' through 'H', 'M', 'N', or 'S' through 'Y'.	N/A	N/A
34	SubscriberAddress	O For MediCal Client	String	40	Minimum Length 1. Must start with alpha/numeric only.	N/A	N/A

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AdmitExistingClient *Continued…*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
35	SubscriberAddress2	O For MediCal Client	String	40	No leading space is allowed.	N/A	N/A
36	SubscriberZip	O For MediCal Client	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX

B.3.2 AdmitExistingClient_Output

The following table lists the data elements returned as output.

AdmitExistingClient				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	ClientPrefix	String	3	N/A
4	ClientFirstName	String	20	N/A
5	ClientMiddleInitial	String	1	N/A
6	ClientLastName	String	20	N/A
7	ClientSuffix	String	3	N/A

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B.4 Update Client

When updating client information, Trading Partners are asked to provide updates to the following areas of information: Demographics, CSI, UMDAP, Financial Eligibility, Pregnancy (for female clients) and Diagnosis . ***Use of these operations assumes, prior to updating any IBHIS client information, the Trading Partner has invoked the respective "Get" operation, and determined the information being submitted is more current than what is returned in the "Get" operation.*** *When submitting an update request, omitted optional fields will result in previously filed information be retained.*

B.4.1 UpdateClientDetails_Input

This operation is intended to update Demographics and CSI information for existing IBHIS clients. Authenticated Trading Partners are authorized to update Demographics and CSI data for a client in IBHIS. A precondition is the client must exist in IBHIS, and the Trading Partner must have successfully admitted the client to their Program. When updating Demographics, all optional fields will only be overwritten if a value is provided, otherwise the existing entry will persist the field, with the exception of StreetAddress2. When updating CSI information, if a value is not provided for any of the optional fields, the fields will remain empty for that CSI entry.

The following data elements are accepted as INPUT for the ***UpdateClientDetails*** *Operation .*

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UpdateClientDetails
This operation allows TPs to update demographics and CSI information of a client into LACDMH's IBHIS.

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ClientPrefix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.51)	N/A
4	ClientFirstName	R	String	19	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
5	ClientMiddleInitial	O	String	1	Alpha characters are accepted in this field. No special characters or space are allowed.	N/A	N/A
6	ClientLastName	R	String	20	Alpha characters are accepted in this field. The following special characters are allowed dash (-), apostrophe (') and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
7	ClientSuffix	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.52)	N/A
8	Alias	O	String	80	Alpha characters are accepted in this field. Space and following three special characters are allowed underscore (__), dash (-), apostrophe (')\. No other special characters are allowed.	N/A	N/A
9	Email	O	String	40	N/A	N/A	N/A

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UpdateClientDetails
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
10	Gender	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.28)	N/A
11	DateOfBirth	O	Date	10	Masking enforced	N/A	YYYY-MM-DD
12	SocialSecurityNumber	O	String	9 (Length cannot be less than or more than 9 digits)	Numeric only, no alpha or special characters allowed. Following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s, 9s are not allowed. • SSN starting with 000, 666, and 900-999 are not allowed. • SSN in the following format - 000######, ###00####, #####0000 are not allowed • SSN from 987654320 to 987654329 are not allowed.	N/A	XXXXXXXXX
13	MaritalStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.30)	N/A
14	PrimaryLanguage	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.21)	N/A
15	Education	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.9)	N/A
16	EmploymentStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.10)	N/A
17	Ethnicity	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.40)	N/A
18	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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UpdateClientDetails
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
19	ClientOtherRace	O	Enumeration	N/A	Restricted to set of values. Note: Up to 5 values allowed.	Please see section C.2 Dictionary (D.56)	N/A
20	SmokingAssessment	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.58)	N/A
21	SmokingAssessmentDate	CR	Date	10	Masking enforced.	N/A	YYYY-MM-DD
22	ClientsHomePhone	O	String	10	Numeric only, no alpha or special characters allowed.	N/A	XXXXXXXXXX
23	StreetAddress1	O	String	40	N/A	N/A	N/A
24	StreetAddress2	O	String	40	No leading space is allowed.	N/A	N/A
25	ZipCode	R	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
26	BirthFirstName	R	String	15	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed. Minimum Length 1. Must start with alpha only.	N/A	N/A
27	BirthLastName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘) and space ( ) . No other special characters are allowed.	N/A	N/A
28	BirthMiddleName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (‘). No other special character or space is allowed.	N/A	N/A

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UpdateClientDetails
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
29	MothersFirstName	O	String	20	Alpha characters are accepted in this field. The following special characters are allowed underscore (__), dash (-), apostrophe (') and space ( ) . No other special characters are allowed.	N/A	N/A
30	FiscallyResponsibleCountyForClient	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.13)	N/A
31	PlaceOfBirthCounty	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.18)	N/A
32	PlaceOfBirthState	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.19)	N/A
33	PlaceOfBirthCountry	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.17)	N/A
34	AdmissionNecessityCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.32)	N/A
35	ConservatorshipCourtStatus	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.4)	N/A
36	SpecialPopulation	O	Enumeration	N/A	Restricted to set of values. Note: System defaults it to 'No special population services' when no value is selected.	Please see section C.2 Dictionary (D.33)	N/A
37	LegalClass	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.16)	N/A
38	CountySchool	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.5)	N/A
39	NumberOfDependentsLessThan18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A
40	NumberOfDependentsOver18YO	O	Integer	2	Must be a value between 0 and 99 (inclusive).	N/A	N/A

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UpdateClientDetails *Continued…*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
41	PreferredLanguage	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.20)	N/A
42	CSIEthnicity	O	Enumeration	N/A	Restricted to set of values. Note: If no value sent, it will default to any existing value in Ethnicity field.	Please see section C.2 Dictionary (D.40)	N/A
43	CSIRace	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.39)	N/A

B.4.2 UpdateClientDetails_Output

The following table lists the data elements returned as output.

UpdateClientDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientFirstName	String	20	N/A
3	ClientLastName	String	20	N/A
4	ClientMiddleInitial	String	1	N/A
5	ClientPrefix	String	3	N/A
6	ClientSuffix	String	3	N/A

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B.4.3 UpdateClientUMDAP _Input

This operation is intended to capture updates to Uniform Method for Determining Ability to Pay (UMDAP) information. Authenticated Trading Partners are authorized to update existing UMDAP information, representing the annual liability period established during financial screening, for any existing IBHIS client. A precondition is the client must exist in IBHIS, the client must have an existing UMDAP entry, and the client's annual liability period has not lapsed.

*The use of this operation assumes the Trading Partner has requested information via the **GetClientUMDAPDetails** operation. When the existing UMDAP information returned is not current or has lapsed the **CreateClientUMDAP** operation should be invoked to create a new UMDAP entry representing the new annual liability period. When the existing UMDAP information returned via the **GetClientUMDAPDetails** operation needs to be updated, or the annual liability amount has been spent down, the **UpdateClientUMDAP** operation should be used. It is recommended that Trading Partners invoke this operation after opening an episode for a client in IBHIS. Trading Partners are not required to admit a client in order to use this operation. The following data elements are accepted as INPUT for the **UpdateClientUMDAP** Operation .*

UpdateClientUMDAP *This operation allows TPs to update UMDAP information of a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	NumberOfDependentsUponIncome	O	Integer		N/A	N/A	N/A
3	AdjustedMonthlyIncome	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
4	AnnualLiability	O	Decimal	N/A	Two decimal places allowed. Must be a positive amount.	N/A	N/A
5	ResponsiblePerson	O	String	80	N/A	N/A	N/A
6	ClientNote	O	String	80	N/A	N/A	N/A
7	ClientAdditionalUMDAPUniqueID	R	String	14	N/A	N/A	N/A

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B.4.4 UpdateClientUMDAP _Output

The following table lists the data elements returned as output.

UpdateClientUMDAP				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientAdditionalUMDAPUniqueID	String	14	N/A

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B.4.5 UpdateClientPregnancy_Input

This operation is intended to update Pregnancy related information for female clients. Authenticated Trading Partners are authorized to update an existing Pregnancy record for female clients admitted to their Programs. A precondition is the female client must exist in IBHIS , the Trading Partner must have successfully admitted the female client to their Program, and existing Pregnancy information is recorded in IBHIS. The use of this operation assumes the Trading Partners have requested existing Pregnancy information via the ***GetClientPregnancyDetails*** *operation. For more information on usage please see section B.6.5.*

When the ***GetClientPregnancyDetails*** *operation does not return information, the* ***CreateClientPregnancy*** *operation should be used. When the information returned by the GetClientPregnancyDetails operation is no longer current the* ***UpdateClientPregnancyDetails*** *operation should be used. This operation is optional for* ***female*** *clients. When updating Pregnancy information, any optional fields omitted with result in blank values being stored for the Pregnancy entry.*

The following data elements are accepted as INPUT for the ***UpdateClientPregnancy*** *Operation .*

UpdateClientPregnancy *This operation allows TPs to update Pregnancy information of a* ***Female*** *client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
4	ProgramOfAdmission	CR For '24 Hour Admission' episode.	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
5	PregnancyStartDate	R	Date	10	Masking enforced	N/A	YYYY-MM-DD
6	PregnancyEndDate	O	Date	10	Masking enforced	N/A	YYYY-MM-DD
9	ClientPregnancyUniqueID	R	String	7	N/A	N/A	N/A

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B.4.6 UpdateClientPregnancy_Output

The following table lists the data elements returned as output.

UpdateClientPregnancy				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientPregnancyUniqueID	String	7	N/A

B.4.7 UpdateClientDiagnosis_Input

This operation is intended to correct any erroneous entry for existing client diagnosis information in IBHIS. Authenticated Trading Partners are authorized to submit corrections for an "Admission", "Update" or "Discharge" Diagnosis record for a given admission.
Ppreconditions are

- *Tthe client must exist in IBHIS,*
- *The Trading Partner must have successfully admitted the client to their Program,*
- *A diagnosis entry exists for the episode.*

Please note when correcting any diagnosis entry, the TypeOfDiagnosis which has been filed through ***CreateClientDiagnosis****, should not be changed and is expected when submitting error corrections via the* ***UpdateClientDiagnosis*** *operation.*

Note*: When errors occur, to correct submissions of the data from Ref # 6 through 9; Trading Partners must submit the correction with all the relevant information previously submitted in order to replace the existing record.*
If the error needs to be corrected for Primary/Secondary/Tertiary diagnosis(es); Trading Partners must send the respective [DiagnosisCodeEntryRowID], [DiagnosisStaffNPI], [ICD10Code] with Status value 'Void' and send no [Ranking] and [DiagnosisBillingOrder]. The process noted should be repeated for each Primary/Secondary/Tertiary diagnoses corrections. The Trading Partner then has the ability to send the new/corrected diagnosis(es) set by adding the correct entries (Staff NPI, Billig Order, Status, Ranking, ICD10Code) and leaving [DiagnosisCodeEntryRowID] blank.
This will void the existing erroneous diagnosis set, and recreate the correct diagnosis set in the existing diagnosis record.

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*The following data elements are accepted as INPUT for the **UpdateClientDiagnosis** Operation .*

UpdateClientDiagnosis *This operation allows TPs to update Diagnosis information of a client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	DiagnosisUniqueID	R	String	10	N/A	N/A	N/A
5	TypeOfDiagnosis	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.34)	N/A
6	Trauma	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.35)	N/A
7	GeneralMedicalConditionSummaryCode	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.14)	N/A
8	SubstanceAbuseDependence	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.36)	N/A
9	SubstanceAbuseDependenceDiagnosis	CR	Enumeration	N/A	Restricted to set of values. It is required when SubstanceAbuseDependence is marked as 'Yes'.	Please see section C.2 Dictionary (D.49)	N/A
10	DiagnosisCodeEntryRowID	CR	String	40	It is required when an existing diagnosis row needs to be updated. If it is left blank, a new diagnosis row will be created in the existing diagnosis set.	N/A	N/A
11	DiagnosingStaffNPI	R	String	10	Must be numeric	NPI (10-digit-numeric-code)	N/A

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UpdateClientDiagnosis
Continued…

ACTION: REQUEST

Ref #	Field	Required	Type	Maximum Length	Restriction	Acceptable Values	Format
12	DiagnosisBillingOrder	O	Integer	2	Note: Leave blank when Status is 'Void'. It is required if a new diagnosis is being added.		
13	DiagnosisStatus	R	Enumeration	N/A	Restricted to two types.	• DiagnosisStatusType • ResolvedStatusType	N/A
14	Status	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.61)	
15	ResolvedDate	CR	Date	10	Masking enforced. Its required when [DiagnosisStatus] values is 'Resolved'.	N/A	YYYY-MM-DD
16	DiagnosisRanking	O	Enumeration	N/A	Restricted to two types.	• DiagnosisRankingPrimary Type • DiagnosisRankingNonPrimary Type	
17	Ranking	O	Enumeration	N/A	Restricted to set of values. Note: Leave blank when Status is 'Void'.	Please see section C.2 Dictionary (D.59)	N/A
18	ICD10Code	R	Enumeration	N/A	Restricted to set of values for DiagnosisRanking PrimaryType	Please see section C.2 Dictionary (D.60)	N/A

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B.4.8 UpdateClientDiagnosis_Output

The following table lists the data elements returned as output.

UpdateClientDiagnosis				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	DiagnosisUniqueID	String	10	N/A
3	DiagnosisCodeEntryRowID	String	40	N/A
4	DiagnosisStatus	String	8	N/A
5	DiagnosisRanking	String	9	N/A
6	ICD10Code	String	8	N/A

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B.4.9 UpdateClientFinEligibility _Input

This operation is intended to capture updates to Financial Eligibility information related to a client admission. Authenticated Trading Partners are authorized to update Financial Eligibility records for admissions to their respective program. Preconditions are

1. *The client must exist in IBHIS and*
2. *The Trading Partner must have successfully admitted the client to their Program.*

The use of this operation assumes the Trading Partners have requested existing Financial Eligibility via the ***GetClientFinEligibility*** *operation, for more information on usage of GetClientFinEligibility, please see section B.6.11 and review recommended Financial Eligibility workflow at section A.4.6.*

Following data elements are accepted as INPUT for the ***UpdateClientFinEligibility*** *Operation .*

UpdateClientFinEligibility *This operation allows TPs to update Financial Eligibility information of a MediCal or Non-MediCal client into LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A
4	CreateClientFinEligibility	R	Enumeration	N/A	Restricted to set of values.	• AddNewMediCal • UpdateExistingMediCal • UpdateNonMediCal	
	<MediCalGuarantor>						
UpdateClientFinEligibility *Continued…*							

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ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
5	SubscriberAddress	O	String	40	Minimum Length 1. Must start with alpha/numeric only	N/A	N/A
6	SubscriberAddress2	O	String	40	No leading space is allowed.	N/A	N/A
7	SubscriberZip	O	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
8	SubscriberDateOfBirth	O	Date	10	Masking enforced.	N/A	YYYY-MM-DD
9	SubscriberGender	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.48)	N/A
10	SubscriberSocialSecurityNumber	O	String	9 (Length cannot be less than or more than 9 digits)	All Numeric, no alpha or special characters; and following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s, 9s are not allowed. • SSN starting with 000, 666, and 900-999 are not allowed • SSN in the following format -000-##-####, ###-00-####, ###-##-0000 are not allowed • SSN from 987-65-4320 to 987-65-4329 are not allowed.	N/A	XXXXXXXXX
11	CoverageEffectiveDate	CR For <AddNew MediCal>	Date	10	Masking enforced.	N/A Note: The Coverage Effective Date should be as accurate as possible. For Medi-Cal guarantors the default coverage date of 2014-01-01 is acceptable when the clients benefit coverage date is unavailable.	YYYY-MM-DD
12	SubscriberClientIndexNumber	CR For <AddNew	String	9	Must contain exactly 9 characters. Must start with a '9'. Must contain 8 numeric digits.	N/A Note: This is required for MediCalGuarantor only.	N/A

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		MediCal> O For <UpdateExistingMediCal>			Must end with an alpha character of: 'A', 'C' through 'H', 'M', 'N', or 'S' through 'Y'.	For other guarantors it'll be defaulted to 99999999C.	
13	<SubscriberName>						
14	SubscriberFirstName	O	String	19	Alpha only; special characters allowed are space ( ), apostrophe ('), dash (-)	N/A	N/A
15	SubscriberLastName	O	String	20	Alpha only; special characters allowed are space ( ), apostrophe ('), dash (-)	N/A	N/A
	<LACountyGuarantor>				Note: To make the call successful, send this child node in the xml even if there's no value to send for any of the fields under this node.		
16	SubscriberAddress	O	String	40	Minimum Length 1. Must start with alpha/numeric only	N/A	N/A
17	SubscriberAddress2	O	String	40	No leading space is allowed.	N/A	N/A
18	SubscriberZip	O	String	10	Masking enforced. Value provided must be 10 characters in length. Must be a valid zip code.	N/A	XXXXX-XXXX
19	SubscriberDateOfBirth	O	Date	10	Masking enforced.	N/A	YYYY-MM-DD
20	SubscriberGender	O	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.48)	N/A
21	SubscriberSocialSecurityNumber	O	String	9 (Length cannot be less than or more than 9 digits)	All Numeric, no alpha or special characters; and following restrictions apply: • All 0s, 1s, 2s, 3s, 4s, 5s, 6s, 7s, 8s, 9s are not allowed. • SSN starting with 000, 666, and 900-999 are not allowed	N/A	XXXXXXXXX

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					• SSN in the following format -000-##-####, ###-00-####, ###-##-0000 are not allowed • SSN from 987-65-4320 to 987-65-4329 are not allowed.		
22	<SubscriberName>						
23	SubscriberFirstName	O	String	19	Alpha only; special characters allowed are space ( ), apostrophe ('), dash (-)	N/A	N/A
24	SubscriberLastName	O	String	20	Alpha only; special characters allowed are space ( ), apostrophe ('), dash (-)	N/A	N/A

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B.4.10 UpdateClientFinEligibility _Output

The following table lists the data elements returned as output.

UpdateClientFinEligibility				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

B.5 Discharge Client

Trading Partners are asked to discharge in order to notify IBHIS the client is no longer under the care of their Program. Outpatient admissions are created in IBHIS for the life of the client. Clients should be discharged from an Outpatient Admission upon death. 24 Hour admissions represent the duration of care, and discharge notifies IBHIS the client is no longer receiving acute care.

B.5.1 DischargeClient_Input

This operation is intended to provide Trading Partners the ability to Discharge an existing, open 24 Hour or Outpatient episode in IBHIS. Authenticated Trading Partners are authorized to Discharge any client admitted to their respective program.

*The following data elements are accepted as INPUT for the **DischargeClient** Operation .*

DischargeClient							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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4	DateOfDischarge	R	Date	10	Masking enforced.	N/A	YYYY-MM-DD
5	TimeOfDischarge	R	Time	7	Masking enforced.	N/A	HH:MMAM / HH:MMPM
6	TypeOfDischarge	R	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.27)	N/A
7	DischargingStaffNPI	R	String	10	Numeric only.	NPI (10-digit-numeric-code)	N/A
8	EpisodeDischargeComments	O	String	300	N/A	N/A	N/A

B.5.2 DischargeClient_Output

The following table lists the data elements returned as output.

DischargeClient				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A

B.6 Get Client Information

This operation retrieves the Demographics, CSI, UMDAP, Pregnancy, DCFS and Public Guardian information for an existing Client in LACDMH IBHIS.

B.6.1 GetClientDetails_Input

*This operation is intended to allow Trading Partners the ability to retrieve existing IBHIS client information. Authenticated Trading Partners are authorized to retrieve information for all existing IBHIS clients. A precondition is the client exists in IBHIS. The Trading Partner is required to perform a search by invoking the **SearchClient** operation, using the client's Demographics. For more information on the **SearchClient** operation, please see section B.1.*

*Once a client match is established, the **GetClientDetails** operation can be invoked to return the detailed demographic information captured in IBHIS. It is required that Trading Partners invoke this operation, prior to updating any client information.*

*The following data element is accepted as INPUT for the **GetClientDetails** Operation .*

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GetClientDetails							
This operation lets TPs retrieve client's demographics and CSI data from LACDMH's IBHIS.							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

B.6.2 GetClientDetails_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetClientDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientPrefix	String	3	
3	ClientFirstName	String	20	N/A
4	ClientMiddleInitial	String	1	
5	ClientLastName	String	20	N/A
6	ClientSuffix	String	3	
7	Alias	String	80	N/A
8	Email	String	40	N/A
9	Gender	String	1	N/A
10	DateOfBirth	Date	10	YYYY-MM-DD
11	SocialSecurityNumber	String	9	XXXXXXXXX
12	MaritalStatus	String	19	N/A
13	PrimaryLanguage	String	18	N/A
14	Education	String	25	N/A
15	EmploymentStatus	String	3	N/A
16	ClientOtherRace	String	26	N/A Note: May repeat up to 5 times if value exists
17	Ethnicity	String	19	N/A
18	SmokingAssessment	String	25	N/A
19	SmokingAssessmentDate	Date	10	YYYY-MM-DD

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20	Street Address1	String	40	N/A
21	Street Address2	String	40	N/A
22	ZipCode	String	10	XXXXX-XXXX
23	City	String	20	N/A
24	State	String	2	N/A
25	ClientsHomePhone	String	10	XXXXXXXXXX

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B.6.3 GetClientUMDAPDetails_Input

This operation is intended to retrieve Uniform Method for Determining Ability to Pay (UMDAP) information. Authenticated Trading Partners are authorized to retrieve existing UMDAP information, representing the annual liability period established during financial screening, for any existing IBHIS client. A precondition is the client must exist in IBHIS, the client must have an existing UMDAP entry. It is required that Trading Partners invoke this operation, prior to updating any client information. Trading Partners are not required to admit a client in order to use this operation.

The following data element is accepted as INPUT for the ***GetClientUMDAPDetails*** *Operation .*

GetClientUMDAPDetails *This operation lets TPs retrieve a client's UMDAP information from LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

B.6.4 GetClientUMDAPDetails_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetClientUMDAPDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	ClientResponsibleLegalEntity	String	5	N/A
3	AnnualChargePeriod	Date	10	YYYY-MM-DD
4	NumberOfDependentsUponIncome	Integer	2	N/A
5	AdjustedMonthlyIncome	Decimal	N/A	N/A
6	AnnualLiability	Decimal	N/A	N/A
7	ResponsiblePerson	String	80	N/A
8	ClientNote	String	80	N/A
9	RecordCreationDate	Date	10	YYYY-MM-DD
10	ClientAdditionalUMDAPUniqueID	String	14	N/A

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B.6.5 GetClientPregnancyDetails_Input

This operation is intended to retrieve Pregnancy related information for female clients. Authenticated Trading Partners are authorized to retrieve existing Pregnancy information for female clients admitted to their Programs. A precondition is the female client must exist in IBHIS , the Trading Partner must have successfully admitted the female client to their Program, and existing Pregnancy information is recorded in IBHIS. When the ***GetClientPregnancyDetails*** *operation does not return information, the* ***CreateClientPregnancy*** *operation should be invoked. When the information returned by the* ***GetClientPregnancyDetails*** *operation is no longer current the* ***UpdateClientPregnancyDetails*** *operation should be used. This operation is optional for female clients. When updating Pregnancy information, any optional fields omitted with result in blank values being stored for the Pregnancy entry. The following data elements are accepted as INPUT for the* ***GetClientPregnancyDetails*** *Operation .*

GetClientPregnancyDetails *This operation lets TPs retrieve pregnancy related information associated with all pregnancy events for a female client.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	O	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.6.6 GetClientPregnancyDetails_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetClientPregnancyDetails				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	PregnancyStartDate	Date	10	YYYY-MM-DD
3	PregnancyEndDate	Date	10	YYYY-MM-DD
4	ClientPregnancyUniqueID	String	7	N/A

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B.6.7 GetPublicGuardianSvcHist_Input

This operation is intended to retrieve case information for clients involved with the Los Angeles County Public Guardians' Office. Authenticated Trading Partners are authorized to retrieve existing Public Guardian case information for clients admitted to their Programs. . The following data element is accepted as INPUT for the ***GetPublicGuardianSvcHist*** *Operation.*

GetPublicGuardianSvcHist *This operation lets TPs retrieve information related to Public Guardian Service History for an existing client in LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A

B.6.8 GetPublicGuardianSvcHist_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetPublicGuardianSvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	PublicGuardianCaseStatus	String	40	N/A
3	AssignedDeputyPG	String	40	N/A
4	PGContactNumber	String	10	XXXXXXXXXX
5	DateCaseOpened	Date	10	YYYY-MM-DD

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B.6.9 GetDCFSClientSvcHist_Input

This operation is intended to retrieve case information for clients involved with the Los Angeles County Department of Children and Family Services (DCFS). Authenticated Trading Partners are authorized to retrieve existing DCFS case information for clients admitted to their Programs. The following data element is accepted as INPUT for the ***GetDCFSClientSvcHist*** *Operation.*

GetDCFSClientSvcHist *This operation retrieves information related to DCFS Service History for an existing client in LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.6.10 GetDCFSClientSvcHist_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetDCFSClientSvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	DCFSCaseStatus	String	80	N/A
3	DCFSAssignedOffice	String	80	N/A
4	AssignedCSW	String	40	N/A
5	CSWContactNumber	String	10	XXXXXXXXXX
6	DateCaseOpened	Date	10	YYYY-MM-DD

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B.6.11 GetClientFinEligibility_Input

This operation is intended to retrieve Financial Eligibility information related to a client admission. Authenticated Trading Partners are authorized to retrieve Financial Eligibility pertaining to admissions for their respective programs. A precondition is the client must exist in IBHIS, the Trading Partner must have successfully admitted the client to their Program, and an existing Financial Eligibility is recorded in IBHIS. When the ***GetClientFinEligibility*** *operation returns information which is no longer current or relevant the* ***UpdateClientFinEligibility*** *operation should be used. Please note, only MediCal and LACounty guarantors can be established when submitting Financial Eligibility. It is required that Trading Partners invoke this operation after opening an episode for a client in IBHIS, in order to ensure proper adjudication of claims. Trading Partners are required to have a current Financial Eligibility recorded with IBHIS in order to successfully claim. The following data elements are accepted as INPUT for the* ***GetClientFinEligibility*** *Operation .*

GetClientFinEligibility *This operation lets TPs retrieve Financial Eligibility information for an existing client in LACDMH's IBHIS.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	R	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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B.6.12 GetClientFinEligibility_Output

*The following table lists the data elements returned in **GetClientFinEligibility** operation's output. Reference # 3 to 21 will repeat if multiple Guarantors exist in each episode. Any empty data element will be omitted.*

GetClientFinEligibility				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	GuarantorName	String	100	N/A
4	GuarantorOrder	Integer	2	N/A
5	CoverageEffectiveDate	Date	10	YYYY-MM-DD
6	ClientsRelationshipToSubscriber	String	13	N/A
7	SubscriberFirstName	String	20	N/A
8	SubscriberLastName	String	20	N/A
9	SubscriberAddress	String	40	N/A
10	SubscriberAddress2	String	40	N/A
11	SubscriberZip	String	10	N/A
12	SubscriberCity	String	40	N/A
13	SubscriberState	String	2	N/A
14	SubscriberDateOfBirth	Date	10	YYYY-MM-DD
15	SubscriberPolicyNumber	String	20	N/A
16	SubscriberClientIndexNumber	String	9	N/A
17	SubscriberAssignmentOfBenefits	String	7	N/A
18	SubscriberReleaseOfInformation	String	30	N/A
19	CoordinationOfBenefits	String	3	N/A
20	SubscriberSocialSecurityNumber	String	9	N/A
21	SubscriberGender	String	7	N/A

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B.6.13 GetClientCSI_Input

This operation is intended to retrieve client's CSI information from IBHIS. Authenticated Trading Partners are authorized to retrieve existing CSI information. A precondition is the client must exist in IBHIS, and the Trading Partner must have successfully admitted the client to their Program.

*The following data elements are accepted as INPUT for the **GetClientCSI** Operation.*

GetClientCSI *This operation allows TPs to retrieve CSI information from IBHIS of an active episode for a given client.*							
ACTION: REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	EpisodeID	R	String	3	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.6.14 GetClientCSI _Output

The following table lists the data elements returned as output.

GetClientCSI				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	BirthFirstName	String	15	N/A
3	BirthLastName	String	20	N/A
4	BirthMiddleName	String	20	N/A
5	MothersFirstName	String	20	N/A
6	FiscallyResponsibleCountyForClient	String	15	N/A
7	PlaceOfBirthCounty	String	19	N/A
8	PlaceOfBirthState	String	2	N/A

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GetClientCSI *Continued…*				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
9	PlaceOfBirthCountry	String	39	N/A
10	AdmissionNecessityCode	String	29	N/A
11	ConservatorshipCourtStatus	String	44	N/A
12	SpecialPopulation	String	65	N/A
13	LegalClass	String	64	N/A
14	CountySchool	String	7	N/A
15	PreferredLanguage	String	25	N/A
16	NumberOfDependentsLessThan18YO	Integer	2	N/A
17	NumberOfDependentsOver18YO	Integer	2	N/A
18	CSIRace	String	28	N/A
19	CSIEthnicity	String	19	N/A

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B.7 Get Client Treatment History

There are three operations in this 'Get Client Treatment History' group that allow TPs to retrieve the available treatment history for an existing client in the IBHIS.

B.7.1 GetClientSvcHist_Input

This operation is intended to retrieve IBHIS client service history. Authenticated Trading Partners are authorized to retrieve existing service history entries. The preconditions are

1. Client must exist in IBHIS

2. Trading Partner must have successfully admitted the client to their Program

3. Services have been approved in MSO and sent to PM (MSO and PM are two modules in IBHIS)

*The following data elements are accepted as INPUT for the **GetClientSvcHist** Operation.*

GetClientSvcHist *This operation lets TPs retrieve client's treatment related information from LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A

B.7.2 GetClientSvcHist_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetClientSvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	FirstServiceDate	Date	10	YYYY-MM-DD
3	LastServiceDate	Date	10	YYYY-MM-DD
4	Program	String	40	N/A
5	ServiceProgramType	String	50	N/A
6	ServicePractitionerName	String	40	N/A
7	PrincipalDiagnosis	String	40	N/A

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B.7.3 GetClientLegacySvcHist_Input

This operation is intended to retrieve non-converted clients and their associated service history. Authenticated Trading Partners are authorized to retrieve existing legacy service history entries. The data delivered by this service is based on IS episodes that are associated with clients that have records in Avatar, thus it functions similarly to an "episode lookup" in the IS. This data has been extracted from the IS and imported into IBHIS so that it is available for review from within IBHIS. As such it is derived from discrete extraction and load events as opposed to real time integration between the two systems. Data is accessed by submitted the valid IBHIS ClientID for the associated client.

The following data elements are accepted as INPUT for the ***GetClientLegacySvcHist*** *Operation.*

GetClientLegacySvcHist *This operation retrieves client's service related information of legacy system (IS) for an existing client of LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	Client ID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A

B.7.4 GetClientLegacySvcHist_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetClientLegacySvcHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	LegacyClientID	String	20	N/A
2	LegacyFirstServiceDate	Date	10	YYYY-MM-DD
3	LegacyLastServiceDate	Date	10	YYYY-MM-DD
4	LegacyProgramName	String	40	N/A
5	LegacyProgramType	String	50	N/A
6	LegacyPractitionerName	String	40	N/A
7	LegacyPrimaryDiagnosisDesc	String	64	N/A

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B.7.5 GetClientDiagnosis_Input

This operation is intended to retrieve client diagnosis information. Authenticated Trading Partners are authorized to retrieve detailed Diagnosis information for clients admitted to their respective programs. A precondition is the client must exist in IBHIS and the Trading Partner must have successfully admitted the client to their Program, and an existing diagnosis entry must have been recorded in IBHIS. The following data elements are accepted as INPUT for the ***GetClientDiagnosis*** *Operation.*

GetClientDiagnosis *This operation lets TPs retrieve diagnosis information for an existing client in LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	R	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

B.7.6 GetClientDiagnosis _Output

The following table lists the data elements returned in ***GetClientDiagnosis*** *operation's output. Reference # 4 to 18 will be repeated as needed based on the number of diagnosis records existing in each episode. Any empty data element will be omitted.*

GetClientDiagnosis				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	EpisodeProgramID	String	5	N/A
4	DiagnosisUniqueID	String	10	N/A
5	DateOfDiagnosis	Date	10	YYYY-MM-DD
6	TypeOfDiagnosis	String	9	N/A

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GetClientDiagnosis
Continued…

ACTION : RESPONSE

Ref #	Field	Type	Maximum Length	Format
7	Trauma	String	7	N/A
8	GeneralMedicalConditionSummaryCode	String	20	N/A
9	SubstanceAbuseDependence	String	18	N/A
10	SubstanceAbuseDependenceDiagnosis	String	6	N/A
11	DiagnosisRanking	String	9	N/A
12	DiagnosisStatus	String	8	N/A
13	ICD10Code	String	40	N/A
14	DiagnosisCodeEntryRowID	String	40	N/A
15	DiagnosingStaffNPI	String	10	N/A
16	DiagnosisBillingOrder	String	5	N/A
17	ICD9Code	String	6	N/A
18	ResolvedDate	Date	10	YYYY-MM-DD

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B.7.7 GetClientDiagnosisHistory_Input

This operation is intended to retrieve a client's historical Primary diagnosis summary information. Authenticated Trading Partners are authorized to retrieve historical Diagnosis summary information for any existing IBHIS client. A precondition is the client must exist in IBHIS, and the client must have existing Primary diagnosis entries recorded in IBHIS. The following data elements are accepted as INPUT for the ***GetClientDiagnosisHistory*** *Operation.*

GetClientDiagnosisHistory *This operation lets TPs retrieve historical diagnosis information for an existing client from LACDMH's IBHIS.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
2	EpisodeID	R	String	3	N/A	Alpha characters are not accepted. Must contain a numeric value.	N/A
3	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	

B.7.8 GetClientDiagnosisHistory _Output

The following table lists the data elements returned in this operation's output. Reference # 2 to 10 will repeat as needed based on the number of episodes for the number of Programs and the number of diagnosis records existing in each episode. Any empty data element will be omitted.

GetClientDiagnosisHistory				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	EpisodeProgramID	String	5	N/A
4	DateOfDiagnosis	Date	10	YYYY-MM-DD
5	TypeOfDiagnosis	String	9	N/A
6	DiagnosisRanking	String	9	N/A

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GetClientDiagnosisHistory *Continued…*				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
7	DiagnosisStatus	String	8	N/A
8	ICD10Code	String	40	N/A
9	DiagnosingStaffNPI	String	10	N/A
10	ICD9Code	String	6	N/A

B.8 Get Client Episode Details

There are two operations in this 'Get Client Episode Details' group that allow TPs to retrieve episode related information for an existing client from IBHIS.

B.8.1 GetClientActiveEpisode_Input

This operation is intended to retrieve the current active admission for an existing IBHIS client. Authenticated Trading Partners are authorized to retrieve admission information for an existing IBHIS client. A precondition is the client must exist in IBHIS and the Trading Partner must have successfully admitted the client to their Program. The *following data elements are accepted as INPUT for the* ***GetClientDiagnosisHistory*** *Operation.*

GetClientActiveEpisode *This operation lets a TP retrieve all data from LACDMH's IBHIS pertaining to an active episode associated with the TP for an existing client.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A
2	ProgramOfAdmission	CR For Inpatient Admissions	Enumeration	N/A	Restricted to set of values.	Please see section C.2 Dictionary (D.54)	N/A

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B.8.2 GetClientActiveEpisode_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetClientActiveEpisode				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	Program	String	5 to 6	N/A
4	AdmissionDate	Date	10	YYYY-MM-DD
5	TypeOfAdmission	String	14	N/A
6	AdmittingStaffNPI	String	10	N/A
7	SourceOfAdmission	String	29	N/A

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B.8.3 GetClientEpisodeHist_Input

This operation is intended to retrieve the admission history for an existing IBHIS client. Authenticated Trading Partners are authorized to retrieve historical admission information for any existing IBHIS client. A precondition is the client must exist in IBHIS. The *following data elements are accepted as INPUT for the* ***GetClientDiagnosisHistory*** *Operation.*

GetClientEpisodeHist *This operation lets a TP retrieve all data from LACDMH's IBHIS pertaining to all episodes associated with the TP for an existing client.*							
ACTION : REQUEST							
Ref #	**Field**	**Required**	**Type**	**Maximum Length**	**Restriction**	**Acceptable Values**	**Format**
1	ClientID	R	String	9	Alpha characters are not accepted. Must contain a numeric value.	N/A	N/A

B.8.4 GetClientEpisodeHist_Output

The following table lists the data elements returned as output. Any empty data element will be omitted.

GetClientEpisodeHist				
ACTION : RESPONSE				
Ref #	**Field**	**Type**	**Maximum Length**	**Format**
1	ClientID	String	9	N/A
2	EpisodeID	String	3	N/A
3	Program	String	5 to 6	N/A
4	AdmissionDate	Date	10	YYYY-MM-DD
5	TypeOfAdmission	String	14	N/A
6	AdmittingStaffNPI	String	10	N/A
7	DateOfDischarge	Date	10	YYYY-MM-DD
8	SourceOfAdmission	String	29	N/A

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C. APPENDIX

C.1 Special Characters and Additional Validations

Fields	Special Characters and Validations
Name Fields	1. Only alphabets (A-Z; a-z) and following special characters are allowed • Dash (-) • Apostrophe (‘) • Space ( ) • Underscore (_) (only for SearchClient input) 2. Full length of client name must not exceed 40 characters in the following format: ***LastName,FirstName<space>MiddleInitial<space>Suffix<space>Prefix***
Dictionary Fields	Must be a valid dictionary CODE.
Zip Code Fields	Must be in XXXXX-XXXX format.
Phone Number Fields	XXXXXXXXXX
Social Security Number Fields	XXXXXXXXX
Date Fields	YYYY-MM-DD
Time Fields	HH:MMAM/PM

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C.1.1Error Codes & Description

Error Code	Error Message Description
Authentication Related	
s:Client	Authorization failed. Unauthorized access to this LACDMH web service is prohibited.
s:Client	Authorization failed. Program ID is not associated to active episode for this client.
s:Client	ProgramOfAdmission is not associated to ProgramID in Message Context.
s:Client	An error has occurred.
Value Related	
-1000	Input Processing Error
-2000	Output Processing Error
0002	'Client' must be entered.
0002	'Episode' must be entered.
0004	'Client' does not exist.
0005	The matching record is not found with the criteria you are looking for.
10000	Web service request failed with error:
10060	Invalid Parameter: Parameter 1
10061	Invalid Parameter: Parameter 2
10062	Invalid Parameter: Parameter 3
10063	Enter Valid Client ID.
10069	Invalid Client ID.
20001	The following fields are missing:
20003	The following fields are invalid:
20004	Invalid Dictionary Code for:
40001	Enter Valid Episode Number.
40002	Episode Number not found.
40003	Episode program not allowed for CSI Admission.
40004	Discharge Web Services are not allowed when MPI is enabled.
40005	Client is not found in this facility.
40006	Invalid Episode Number.

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Error Code	Error Message Description
40007	Episode is not valid for specified system code.
40008	Client is not currently active in this Episode.
40009	Not an Admission Episode.
40010	Discharge date cannot be edited.
40011	Client ID not found.
40012	Enter Valid Unique ID.
40013	Unique ID not found for Client ID.
40014	Unique ID not found for Episode Number.
40015	Only Female Clients may be selected.
40016	Invalid Client Pregnancy Unique ID.
40017	This pregnancy conflicts with an already filed pregnancy. Filing cancelled.
40018	Client ID Required.
40019	Episode Number Required.
40020	Program is not available in this system code.
40021	Invalid Client ID. Maximum allowable length is 9.
40022	Program cannot be changed when updating an existing admission record.
40023	Admission Date cannot be changed when updating an existing admission record.
40024	Client ID has an existing Financial Eligibility record.
40025	Existing Financial Eligibility record not found for Client ID.
40026	Guarantor ID is required.
40027	Plan Unique Level Number is required.
40028	The Guarantor entered does not exist in Client's Financial Eligibility record.
40031	NPI Number must be entered.
40032	No Staff Member found with this NPI Number.
40033	Pregnancy End Date cannot be before the Pregnancy Start Date.
99999	Avatar Form Filer Error Message

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C.1.2 Data Elements Description

Data Element Name *(In alphabetical order)*	**Description**
AdjustedMonthlyIncome	Adjusted Monthly Income is determined by using the client/payer's (including spouse's income and child or spousal support if applicable) monthly gross income, adding the allowable liquid asset valuation amount, and subtracting the total monthly allowable expenses.
AdmissionDate	• The date when the client was admitted or pre-admitted [applies to AdmitNewClient or AdmitExistingClient operations] • This is the Date client admitted for the active or non-active of the LE returned in GetClientActiveEpisode or GetClientEpisodeHist operations.
AdmissionNecessityCode	Any of the accepted values identified by LACDMH in the Dictionary file tab D.32
AdmissionTime	The time when the client was admitted or pre-admitted.
AdmittingStaffNPI	NPI number of Staff admitting the client.
Alias	Other name(s) used by client.
AnnualChargePeriod	First day of the twelve-month period that constitutes a client's fiscal year. This runs from the date of the client's first visit or admission into a program (regardless of when the Patient Financial Information form is completed or of an adjustment) until the last day of the eleventh subsequent month. Once submitted through Create operation, this date cannot be edited through Update operation.
AnnualLiability	The amount determined that is within the client's ability to personally pay for services based on a sliding scale fee and applies to services extended to the client and dependent family members.
AssignedCSW	This is the name of the assigned CSW.
AssignedDeputyPG	This is the name of the Public Guardian assigned deputy.
BirthFirstName	The given first name of client at birth. Note: If the information is not available, use 'Unknown'.

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Data Element Name *(In alphabetical order)*	**Description**
BirthLastName	The given last name of client at birth. Note: If the information is not available, use 'Unknown'.
BirthMiddleName	The given middle name of client at birth.
City	Name of US city where a client can be found. This is derived by the submitted Zip code.
ClientAdditionalUMDAPUniqueID	This is a unique ID returned for the UMDAP record created by an LE. It is needed to update the record.
ClientFirstName	Client's First Name.
ClientID	Unique client identifier in IBHIS.
ClientLastName	Client's Last Name.
ClientMiddleInitial	Client's Middle Initial.
ClientNote	Note for including information regarding client's financial screening and/or annual liability balance.
ClientOtherRace	Client's race.
ClientPrefix	Client's prefix (i.e. Dr, Mr, Mrs or Ms).
ClientPregnancyUniqueID	Unique identifier assigned to the client pregnancy record.
ClientResponsibleLegalEntity	Legal Entity creating the UMDAP record.
ClientsHomePhone	Client's Home Phone Number.
ClientsRelationshipToSubscriber	Client's relationship to subscriber.
ClientSuffix	Client's suffix, i.e. Sr, Jr, III, IV, V or VI.
ConservatorshipCourtStatus	Status of conservatorship of the client.
CoordinationOfBenefits	A provision used to establish the order in which health insurance plans pay claims when more than one plan exists.
CountySchool	School name of the client.

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Data Element Name *(In alphabetical order)*	**Description**
CoverageEffectiveDate	The Coverage Effective Date is the first coverage date by which a client obtained coverage for the given guarantor. The Coverage Effective Date should be as accurate as possible. For Medi-Cal guarantors the default coverage date of 2014-01-01 is acceptable when the clients benefit coverage date is unavailable.
CSIEthnicity	Client's Ethnicity for CSI record.
CSIRace	Client's Race for CSI record.
CSWContactNumber	This is the telephone number of the Children Social Worker assigned by Department of Children and Family Services.
DateOfBirth	Date of Birth.
DateOfDiagnosis	Date of Diagnosis.
DateOfDischarge	Date of Discharge.
DateCaseOpened	The date the currently active case was opened with the Los Angeles County Department of Children and Family Services. (Applicable to GetDCFSClientSvcHist) The date the currently active case was opened with the Los Angeles County Office of the Public Guardian. (Applicable to GetPublicGuardianSvcHist)
DCFSAssignedOffice	This is the name of the Department of Children and Family Services assigned office.
DCFSCaseStatus	Department of Children and Family Services Status: 1: 'Possible DCFS Active Katie A. Class' 2: 'Possible DCFS Active Katie A. Subclass'
DiagnosingStaffNPI	Diagnosing Practitioner's NPI number.
DiagnosisBillingOrder	For outpatient episode, this is the Diagnosis Ranking relevance for the clinical coordination of care. For '24 Hour Admission' episode, this is related to billing.

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Data Element Name *(In alphabetical order)*	**Description**
DiagnosisCodeEntryRowID	This is the unique ID identifying each diagnosis inside a diagnosis record. This ID is required to update the corresponding diagnosis.
DiagnosisRanking	Any of the two types created for Diagnosis Ranking. There must be at least one diagnosis with a 'Primary' ranking for a diagnosis set.
DiagnosisStatus	Any of the two types created for Diagnosis Status.
DiagnosisUniqueID	This is a unique ID returned for the Diagnosis record created by an LE. It is needed to update the record.
DischargingStaffNPI	NPI number of Staff.
Education	Highest level of schooling attained by the client.
Email	Client's Email address.
EmploymentStatus	Client's Employment Status.
EpisodeDischargeComments	Episodes' Discharge comments.
EpisodeID	Unique Identifier assigned to an episode.
EpisodeProgramID	The 'LE Program ID' or the 'Program Of Admission' for the episode.
Ethnicity	Client's ethnicity.
FiscallyResponsibleCountyForClient	County Code for County which is fiscally responsible for client.
FirstServiceDate	First date of service for a service history.
Gender	Client's Gender.
GeneralMedicalConditionSummaryCode	Codes related to client's physical health condition.
Guarantor	These guarantor groups are created based on the available guarantor plans.
GuarantorName	Guarantor's Name.
GuarantorOrder	Guarantor order used when services are billed based on client's established financial eligibility.
ICD10Code	Diagnosis codes from the ICD10 code list.
ICD9Code	Diagnosis codes from the ICD9 code list.

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Data Element Name *(In alphabetical order)*	**Description**
LastServiceDate	Last date of service for a service history.
LegacyClientID	This field provides a cross-reference to "non-surviving" ClientID numbers associated to the surviving IBHIS ClientID that was submitted for the call.
LegacyFirstServiceDate	This field represents the IS episode Admission Date.
LegacyLastServiceDate	This field is derived. If the associated IS episode had been discharged at the time of the data extract for that load, the episode discharge date is populated. If, however, the IS episode remained open at the time of the data extract AND there were services submitted under that IS episode*, the date presented is the last date of service in the IS associated to that episode as of the data extract date.
LegacyPractitionerName	This provides the name of the IS "Primary Contact" associated to the IS episode as of the data extract date.
LegacyPrimaryDiagnosisDesc	If the IS episode had been discharged as of the extract date, the IS Primary Discharge Diagnosis is provided. Otherwise the IS Primary Admission Diagnosis is provided.
LegacyProgramName	This is the IS Service Location / Reporting Unit number and name associated to the episode.
LegacyProgramType	This is a derived field which maps the episode to a program type within the following categories: Day Tx / Day Rehab; DMH EOB Field Response; IMD/PHF/Other Residential; Jail Mental Health; Jail MH Inpatient; Outpatient; Psych Acute Inpatient; Psychiatric ER/UCC Crisis Stab; Public Guardian; State Hospital
LegalClass	Type of commitment proceeding that resulted in a client's placement in a hospital.
LivingArrangements	Client's Living Arrangements.
MaritalStatus	Client's marital status.
MediCalPolicyNumber	Medical Policy Number for Client's insurance used as a search criteria in {SearchClient} operation.
MothersFirstName	First name of client's Mother.
NumberOfDependentsLessThan18YO	Number of client dependents under 18 years of age.
NumberOfDependentsOver18YO	Number of client dependents over 18 years of age.

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Data Element Name *(In alphabetical order)*	**Description**
NumberOfDependentsUponIncome	Number of dependent claimable as exemptions on the client Federal Income Tax Return.
PGContactNumber	Public Guardian contact telephone number.
PlaceOfBirthCountry	Client's Birth Country.
PlaceOfBirthCounty	Client's Birth County.
PlaceOfBirthState	Client's Birth State.
PreferredLanguage	Client's Preferred Language.
PregnancyEndDate	Client's Pregnancy End Date.
PregnancyStartDate	Client's Pregnancy Start Date.
PrimaryLanguage	Client's Primary Language.
PrincipalDiagnosis	Client's Principal Diagnosis for a service history.
Program	• Service rendering Program's Name returned in the GetClientSvcHist operation. • Program ID of LE returned in GetClientActiveEpisode or GetClientEpisodeHist operations.
ProgramOfAdmission	Program identifier pertaining to the entity admitting a client for treatment.
PublicGuardianCaseStatus	Public Guardian Case Status: • PG Appointed • PG Investigation
Ranking	Client's diagnosis's identification as Primary or Secondary or Tertiary.
RecordCreationDate	The date UMDAP record was created in IBHIS.
ResolvedDate	The date an Active or Working diagnosis status changed to resolved.
ResponsiblePerson	Name of family member responsible for the client.
Score	This number shows how much the search result matched with the search criteria.

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Data Element Name *(In alphabetical order)*	**Description**
ServicePractitionerName	Name of the rendering provider returned in the GetClientSvcHist operation.
ServiceProgramType	Service rendering Program type returned in the GetClientSvcHist operation.
SmokingAssessment	Client's smoking habit assessment.
SmokingAssessmentDate	The date the smoking assessment is done.
SocialSecurityNumber	Client's Social Security Number.
SourceOfAdmission	Source of Admission Code for an Inpatient Episode.
SpecialPopulation	Special Population indicator field.
State	Client's Address State. This is derived by the submitted Zip code.
Status	Diagnosis status.
StreetAddress1	Client's Street Address.
StreetAddress2	Additional street address information such as building/apartment/house/unit/suite number.
SubscriberAddress	Client's Address used to establish financial eligibility.
SubscriberAddress2	Additional street address information for the subscriber -such as building/apartment/house/unit/suite number.
SubscriberAssignmentOfBenefits	Subscriber's Assignment of Benefits indicator field.
SubscriberCity	Subscriber's city generated by subscriber zip
SubscriberClientIndexNumber	Client's MediCal Client Index Number.
SubscriberDateOfBirth	Date of birth for the subscriber.
SubscriberFirstName	First name of the Client's insured subscriber.
SubscriberGender	Gender of the Client's insured subscriber.
SubscriberLastName	Last name of the Client's insurance subscriber.
SubscriberPolicyNumber	Subscriber Policy Number (use varies based on Client's Insurance Coverage)
SubscriberReleaseOfInformation	Subscriber Release of Information indicator field.

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Data Element Name *(In alphabetical order)*	**Description**
SubscriberSocialSecurityNumber	Client's insured subscriber's Social Security Number.
SubscriberState	Subscriber's state generated by subscriber zip.
SubscriberZip	Client's address Zip Code used to establish financial eligibility.
SubstanceAbuseDependence	Any continued pathological use of a medication, non-medically indicated drug (called drugs of abuse), or toxin.
SubstanceAbuseDependenceDiagnosis	Diagnosis that is based on clusters of behaviors and physiological effects occurring within a specific time frame.
TimeOfDischarge	Time of Client's Discharge.
Trauma	An emotional wound or shock that creates substantial, lasting damage to the psychological development of a person.
TypeOfAdmission	Type of Admission: • Pre-Admission • First Admission • Re-Admission • Emergency • Urgent • Elective • Information Not Available For outpatient episode select 'Elective'.

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Data Element Name *(In alphabetical order)*	**Description**
TypeOfDiagnosis	For {CreateClientDiagnosis}: Use 'Admission' for brand new diagnosis. Use 'Discharge' only when the client is deceased and a discharge diagnosis needs to be filed. For {UpdateClientDiagnosis} operation: Keep the existing value returned through {GetClientDiagnosis}
TypeOfDischarge	Type of Discharge. 'CIN Change' value should be used only when there's a change in client's Subscriber Client Index Number.
ZipCode	Client's Address Zip Code.

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C.2 Location of WSDLs & Other Documentation

WSDLs: LACDMH IBHIS Client Web Services - WSDL URLs are as follows:

TST_WSDL (For Release Candidate and TPs vendors to build the new features of WSDL)

https://b2btst.dmh.lacounty.gov/ClientService/svc.wsdl

QA_WSDL (For Testing and Certification)

https://b2bqa.dmh.lacounty.gov/ClientService/svc.wsdl

Production_WSDL (For going LIVE)

https://b2b.dmh.lacounty.gov/ClientService/svc.wsdl

OTHER DOCUMENTS (Dictionary & WSDL documentation): Please refer to other latest documents – such as ***DMH IBHIS Dictionary Values***, and ***Client Web Services WSDL Documentation*** for information:

- DMH IBHIS Dictionary Values
- WSDL Documentation

http://lacdmh.lacounty.gov/hipaa/IBHIS_EDI_Technical_Specifications.htm

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C.3 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.1

Fields	Description of Data Element Changes
Gender	The maximum length is changed from "7" to "1" for SearchClient_output and GetClientDetails_output.
State	The data element is mapped to a new dictionary D.50 for AdmitNewClient_input, AdmitExistingClient_input, UpdateClientDetails_input,
Subscriber State	The data element is mapped to a new dictionary D.50 for CreateClientFinEligibility_input, UpdateClientFinEligibility_input
County School	The dictionary is confirmed. The maximum length is changed from "11 to 12" to "7" in CreateClientCSI_input, UpdateClientDetails_input and GetClientDetails_output.
LACDMH Detail Race/ Ethnicity	The data element is added to AdmitNewClient_input AdmitExistingClient_input, UpdateClientDetails_input, and GetClientDetails_output. The dictionary for the new data element is D.11.
Race	The data element is deleted from AdmitNewClient_input AdmitExistingClient_input and UpdateClientDetails_input.
Ethnic Origin	The data element is deleted from AdmitNewClient_input AdmitExistingClient_input and UpdateClientDetails_input. The data element was renamed to ***CSI Ethnicity*** in CreateClientCSI_input and GetClientDetails_output. The maximum length was also changed from '24' to '1' in GetClientDetails_output. The dictionary for ***CSI Ethnicity*** is D.40.
Client Race	The data element was renamed to ***CSI Race*** in CreateClientCSI_input and GetClientDetails_output. The maximum length was also changed from '24' to '1' in GetClientDetails_output . The dictionary for ***CSI Race*** is D.39.
CSI Race	The data element is added to the UpdateClientDetails_input operation. ***CSI Race*** is mapped to dictionary D.39.
CSI Ethnicity	The data element is added to the UpdateClientDetails_input operation. ***CSI Ethnicity*** is mapped to dictionary D.40.
Subscriber Gender	The dictionary has been changed from D.28 to D.48 for CreateClientFinEligibility_input and UpdateClientFinEligibility_input operations.
Guarantor Order	The data element type is changed from Enumeration to Integer, and Dictionary D.41 is discontinued for CreateClientFinEligibility_input and UpdateClientFinEligibility_input operations.
Subscriber Release of Information	The dictionary number is changed from D.37 to D.45 in CreateClientFinEligibility_input and UpdateClientFinEligibility_input operations.
Principal Diagnosis	Dictionary D.46 is added in addition to D.6 for CreateClientDiagnosis_input and UpdateClientDiagnosis_input.

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Fields	Description of Data Element Changes
Diagnosis Axis II – 1	The dictionary number is changed from D.6 to D.46 in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
Diagnosis Axis III – 1	The maximum length changed from 6 to 7 in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
Diagnosis Axis IV	The dictionary number is changed from D.37 to D.47 in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
General Medical Condition Summary Code	The data element has been confirmed. Dictionary D.14 has also been confirmed in CreateClientDiagnosis_input and UpdateClientDiagnosis_input.
Employment Status	The maximum length is changed from 19 to 23 in GetClientDetails_output.
Place of Birth County	The maximum length is changed from 14 to 5 in GetClientDetails_output.
Client Living Arrangements	The maximum length is changed from 21 to 3 in GetClientDetails_output.
Employment Status	The maximum length is changed from 23 to 3 in GetClientDetails_output.

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C.4 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.2

Operation(s)	Description of Change(s)
All Operations	All data elements are reorganized to match with the WSDL.
SearchClient_Input *AdmitNewClient_Input* *CreateClientCSI_Input* *AdmitExistingClient_Input* *UpdateClientDetails_Input*	Restriction description has been modified for ***Client First Name/ Client Last Name Birth First Name / Birth Middle Name/ Birth Last Name/ Mothers First Name / Alias*** for all related operations. Appendix ***C.1-Name Fields*** is updated to state apostrophe (') is allowed for all names and also space is allowed in Alias.
AdmitNewClient_Input *CreateClientDiagnosis_Input* *DischargeClient_Input*	Time Fields (***Admission Time/ Time of Diagnosis/ Time of Discharge***) for all related operations. Previously the masking was marked as HH:MM AM/PM. For more clear interpretation this is marked as follows: HH:MMAM / HH:MMPM
AdmitNewClient_Input *AdmitExistingClient_Input* *GetClientActiveEpisode_Output* *GetClientEpisodeHist_Output*	***Program:*** Maximum length is changed from '5 to 9' to '5 to 6'
AdmitNewClient_Input *AdmitExistingClient_Input* *UpdateClientDetails_Input* *GetClientDetails_Output*	***LACDMH Detail Race/ Ethnicity*** data element name is changed to ***LACDMHRaceEthnicity***
CreateClientCSI_Input *UpdateClientDetails_Input*	• ***County School***: Dictionary is confirmed and updated with School District information. Maximum Length is changed from *'7'* to *'5 to 7'*. • ***CSI Race***: For more clarification – there's a slight change in the description: *'Select up to 5'* is modified to *'Up to 5 races can be selected*'. • ***PlaceOfBirthCounty***: Code 99903 is discontinued from the dictionary.
CreateClientUMDAP_Input *UpdateClientUMDAP_Input*	• ***ClientResponsibleLegalEntity:*** Maximum length is changed from '5 to 9' to '5 to 6' • ***AnnualChargePeriod:*** Description has been modified for more clarification. • ***AnnualChargePeriod/RecordCreationDate:*** Marked as 'Required'. • ***RecordCreationDate / ClientNote:*** Description added.
GetClientUMDAP_Output	• ***ClientResponsibleLegalEntity:*** Maximum length is changed from '5 to 9' to '5 to 6'
CreateClientUMDAP_Input	***Client Additional UMDAP Unique ID*** is removed.

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Operation(s)	Description of Change(s)
UpdateClientUMDAP_Input	***Client Additional UMDAP Unique ID*** is marked as 'Required'.
CreateClientUMDAP_Output *UpdateClientUMDAP_Output*	***ClientID*** and ***Client Additional UMDAP Unique ID*** will be returned.
CreateClientDiagnosis_Input *UpdateClientDiagnosis_Input*	• ***DateOfDiagnosis****:* A line added in the description 'It cannot be edited'. • ***PrincipalDiagnosis****:* Description has been modified to state this field's value must match with either Axis-I or Axis-II-1. • ***Diagnosis Axis IV***: Description has a slight modification: It was *'Axis IV is not one field. It's a series of nine fields. Values are found in C.2 Dictionaries (D.47)'*. It's changed to *'Axis IV is a series of nine fields. Values are found in C.2 Dictionaries (D.47)'.* • ***General Medical Condition Summary Code***: MaxLength is changed from '2' to '20'
CreateClientFinEligibility_Input *UpdateClientFinEligibility_Input*	• Operation description has been modified to state that all guarantor-related-data-elements are recursive more than 1 time. • ***SubscriberPolicyNumber*** and ***SubscriberClientIndexNumber*** : Descriptions has been updated. • ***Guarantor ID***: Dictionary is confirmed. Data element is not TBD any longer. • ***Subscriber'sCovered Days/ MaximumCoveredDays:*** Verbiage added to address no-cap / unknown values.
CreateClientFinEligibility_Output *UpdateClientFinEligibility_Output*	***GuarantorID*** and ***GuarantorOrder*** removed from output.
UpdateClientDetails_Output	***EpisodeID*** is removed.
DischargeClient	Operation description has been modified and a note added to identify outpatient-discharge-type.
GetClientDetails_Input *GetClientPregnancyDetails_Input*	***EpisodeID*** is added.
GetClientDetails_Output	• Output data elements are reorganized to map with WSDL. • ***PlaceOfBirthCounty***: Maximum Length is changed from '5' to '2'
GetClientSvcHist_Output	• ***Date of Discharge*** changed to ***Discharge Date*** to match with WSDL. • ***Program*** maxL is changed from '5 to 9' to '40' and a description added to state that this field will be populated by service rendering program's name.
GetClientActiveEpisode_Output	***DateOfDischarge*** is removed.
n/a	***C.2 Dictionaries:*** Section has been updated with file name and location.

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C.5 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.3

Operation(s) / Items / Section	Description of Change(s)
A.3. Overview	• An important paragraph is added to convey information regarding EpisodeID.
AdmitNewClient/AdmitExistingClient	• Program: This data element has been deleted. It'll get auto-populated by the ProgramID coming in through the certificate. • ClientFirstName: maxL is changed from '20' to '19'.
GetClientDetails	• CSIRace: A description has been added to state it'll repeat 0 to 5 times depending on the input.
GetDCFSClientSvcHist	• DCFSCaseStatus: Description has been modified to include the 'Status Number Definitions'.
GetClientLegacySvcHist	• LegacyProgramType: maxL is changed from '8' to '50'.
GetClientActiveEpisode_Output	• ***DateOfDischarge*** is added back.
Null values	• If the input was null (blank) for Date/Integer/Decimal data type; the output data element for the respective input is omitted. For example: if AnnualLiability was left blank in the CreateClientUMDAP operation; GetClientUMDAP will not return it in the output.
Dictionary Related	• FiscallyResponsibleCounty dictionary is updated to address spelling issues: PreviousDMHCode NewDMHCode SantaBarabara SantaBarbara Stanislau Stanislaus Toulumme Tuolumne Venture Ventura • PlaceOfBirthCountry dictionary has been updated to include 'AO' and '00'. Code '0' has been discontinued. • Program dictionary has been updated to match with 'ClientResponsibleLegalEntity' data element only and as a result 'JAILMH' is removed since this code is inactive for this data element. Following codes are added – 0054R, 00848, 01034, 01044, 01167, 01181, 01192, 01194, 01204, 01227, 01228, 01250. • TypeOfDischarge dictionary has some slight modification in the value descriptions. Codes are the same. • Axis-II dictionary has a description change for code '319'.
Error Codes	• LACDMH_ClientWebServicesErrorCodesAndDesciption_v2.1 document has been released to specify the Avatar (IBHIS) error codes without the prefix.

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C.6 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.4

Operation(s) / Items / Section	Description of Change(s)
SearchClient_Input	• ***ClientFirstName, ClientLastName, Gender:*** Required flag is removed.
CreateClientCSI_Input	• ***ClientFirstName, ClientLastName:*** Required flag is removed.
GetClientActiveEpisode_Output	• ***DateOfDischarge*** is added back.
GetClientSvcHist_Output	• ***Diagnosis:*** MaxL is changed from '6' to '40'.
Dictionary related	• ***LACDMHRaceEthnicity:*** Code '3' will be retired after post-live WSDL release. Currently it's being accepted and it will return code '4' in the GetClientDetails_Output. (Dictionary D.11) • ***PlaceOfBirthCounty:*** Code 99903 is inactive. Currently it's listed in WSDL, but will be retired in post-live release. (Dictionary D.18) • ***GuarantorID:*** Code 162 will be retired in post-live WSDL release. Currently it's being accepted. (Dictionary D.15) • ***GuarantorPlan:*** Code 'GROW' is inactive. Description for code 'CalWrkMediCal10 ' is changed. (Dictionary D.42) • ***DiagnosisAxisI:*** 290.11 and V62.89 codes are inactive. These codes will be removed from future WSDL release. (Dictionary D.6)

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C.7 Summary of Data Element Attribute and Dictionary Reference Changes in V 2.5

Operation(s) / Items / Section	Description of Change(s)
SearchClient_Output	• ***StreetAddress2:*** This new field has been added. • ***SSN:*** This new field has been added. The last 4 digits of SSN will be returned in the output.
SearchClient_Output *AdmitNewClient_Output* *AdmitExistingClient_Output* *UpdateClientDetails_Output* *GetClientDetails_Output*	• ***ClientName:*** The format has been changed from "Last Name,First Name" to "LastName,FirstName<SPACE>MiddleInitial<SPACE>Suffix<SPACE>Prefix".
SearchClient_Input *AdmitNewClient_Input* *AdmitExistingClient_Input* *UpdateClientDetails_Input*	• ***ClientLastName:*** This field has been changed to accept a space. The Restriction description has been changed accordingly.
AdmitNewClient_Input *AdmitExistingClient_Input* *UpdateClientDetails_Input*	• ***ClientMIddleInitial, Client Prefix, Client Suffix:*** These new fields have been added.
CreateClientCSI_Input	• ***ClientFirstName, ClientLastName, Alias, Email:*** These fields have been removed. • ***PlaceOfBirthCountry / CountySchool:*** The field type has been changed from 'String' to 'Enumeration'; and the maximum length has been deleted. • ***NumberOfDependentsLessThan18YO*** & ***NumberOfDependentsOver18YO:*** A restriction has been added to both fields.
CreateClientUMDAP_Input *UpdateClientUMDAP_Input*	• ***ClientRespoinsibleLegalEntity:*** The field type has been changed from 'String' to 'Enumeration'; and the maximum length has been deleted.
CreateClientFinEligibility_Input *UpdateClientFinEligibility_Input*	• The Operation description has been modified to provide additional information regarding submission of data for multiple guarantors. • ***SubscribeAddress2:*** This new field has been added. • ***SubscriberFirstName & SubscriberLastName:*** The combined length of these fields must not exceed 40 characters with a comma (,) in between. *Note:* The Subscriber First Name length will be adjusted in a future WSDL release. • ***SubscriberLastName*** This field has been changed to accept a space. A Restriction description has been added. • ***SubscriberFirstName:*** A restriction description has been added. • ***ClientEffectiveDateOfContract*** field has been changed to ***EffectiveDateOfContract*** to match with WSDL.

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Operation(s) / Items / Section	Description of Change(s)
CreateClientDiagnosis_Input *UpdateClientDiagnosis_Input*	• ***PrincipalDiagnosis / DiagnosisAxis I / DiagnosisAxis I -2 / DiagnosisAxis I – 3 / DiagnosisAxis II – 1 / DiagnosisAxis III – 1 / SubstanceAbuseDependanceDiagnosis*** The field type for these fields have been changed from 'String' to 'Enumeration'; and the maximum lengths have been deleted. • ***Diagnosis Axis I -3:*** A note has been added in the 'Restriction' column.
UpdateClientDetails_Input	• ***Street Address 2:*** A new note has been added in the description-column regarding how to delete existing data. • ***City:*** A note has been added in the 'Value' column. • ***PlaceOfBirthCountry / CountySchool:*** The field type has been changed from 'String' to 'Enumeration'; and the maximum length has been deleted. • ***NumberOfDependentsLessThan18YO*** & ***NumberOfDependentsOver18YO:*** A restriction has been added to both fields.
GetClientUMDAPDetails_Output	• ***ClientResponsibleLegalEntity:*** The field maximum length has been deleted.
GetPublicGuardianSvcHist_Output	• ***PublicGuardianCaseStatus:*** More description has been added regarding status.
Section C.1	• The 'Special Characters and Validations' area has been updated for the 'Name' and 'Time' rows.

C.8 Summary of Changes in V 2.6

Operation(s) / Items / Section	Description of Change(s)
Disclosure Statement	*Statement has been modified for clarifty.*
A.1, A.2, A.3	*Sections have been reworded for clarity.*
A.4	*Previous verbiage has been retired. This section includes the Recommended Workflows now.*
B	*Renamed as 'Business Operations, Web Services Operations & Data Elements'*
All operations	*Verbiage has been modified for clafity. All data elements have been modified to match with the WSDL.*
All tables	• *All operation tables have been slightly modified to remove column titled 'Action'. Action items have been renamed from 'ACCEPT/RETURN' to 'REQUEST/RESPONSE'.* • *'Description' column has been removed and descriptions for all data elements are provided in a separate table at section **C.1.2.** Description added or modified for all data elements.* • *Required/ Restriction / Acceptable Values /Format columns have been filled up for all data elements and marked 'N/A' whenever there's no Restriction/Acceptable Value/ Format rule applies.* • *Under 'Required' column—required data elements are marked with 'R', optional data elements are marked with 'O' and conditionally required data elements are marked with 'CR' along with the condition.*

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Operation(s) / Items / Section	Description of Change(s)
AdmitNewClient *AdmitExistingClient*	• ***TypeOfService:*** *New Data Element added.* • ***SourceOfAdmission:*** *New Data Element added for Inpatient Episode Admission.* • ***ProgramOfAdmission:*** *New Data Element added for Inpatient Episode Admission.*
CreateClientFinEligiblity *UpdateClientFinEligibility*	• *Data elements are rearranged to sync with WSDL. Operation description verbiage also updated to reflect this change. UpdateClientFinEligibility verbieage in B.4.3 has been modified for clarity.* • ***SubscriberFirstNam:*** *Space allowed now.* • ***EffectiveDateOfContract:*** *This data element is removed. It will be defaulted to* ***2000-01-01****.* • ***EligibilityVerified:*** *This data element is removed. It will be defaulted to* ***Yes****. TP needs to verify eligibility before making CreateClientFinEligibility or UpdateClientFinEligibility calls.* • ***Subscriber'sCoveredDays:*** *This data element is removed. It will be defaulted to* ***9999****.* • ***MaximumCoveredDollars:*** *This data element is removed. It will be defaulted to* ***9999999.99****.* • ***SubscriberPolicyNumber:*** *A restriction has been added.* • ***SubscriberZip:*** *Accepted format is modified to accept only XXXXX-XXXX.* • ***GuarantorID:*** *This data element is removed.* • ***GuarantorPlan:*** *This data element is removed.* • ***ClientsRelationshipToSubscriber:*** *This data element is made conditional.* • ***SubscriberClientIndexNumber:*** *This data element is made conditional. Restrictions have been added.* • ***SubscriberSocialSecurityNumber:*** *New restrictions added.* • ***Guarantor:*** *New object added.* • ***GuarantorName:*** *New data element added.*
GetClientFinEligibility	• ***B.6.11*** *and* ***B.6.12*** *added. This is a new operation.*
GetClientDiagnosis	• ***B.6.13*** *and* ***B.6.14*** *added. This is a new operation.*
Appendix	• ***C.1*** *is updated to reflect the changes in Name / Zip fields.* • ***C.1.1*** *Error codes & description added.* • ***C1.2*** *Data Elements Description table added.* • ***C.2*** *Modified to add locations of WSDLs and other documentation including 'Dictionary File'.*

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C.9 Summary of Changes in V 2.7

Operation(s) / Items / Section	Description of Change(s)
A	*This section has been revised.*
A.3	*This section now covers the 'Recommended Workflow'*
A.4	*This section now covers the 'Overview'*
A.4.1	*"Create and Admit New or Existing Client Workflow" has been retired.*
A.3.1.a	*"Create and Admit New Client Workflow" has been added.*
A.3.1.b	*"Create and Admit Existing Client Workflow" has been added.*
A.3.2	*"Update Client Workflow" has been revised.*
A.3.3	*"Discharge Client Workflow" has been revised.*
A.3.4	*"Financial Eligibility" workflow has been added.*
A.3.5	*"Guarantor Plan" workflow has been added.*
All operations	*All operations' verbiage have been updated.*
SearchClient	• *Added the following new data element in the output:* *[ClientPrefix]* *[ClientFirstName]* *[ClientMiddleInitial]* *[ClientLastName]* *[ClientSuffix]* *[Score]* • *[Street] renamed to [StreetAddress1] in the output* • *Removed data element:* *[ClientName]*
AdmitNewClient *AdmitExistingClient*	○ *Modified [LACDMHRaceEthnicity] data element as required.* ○ *Modified [PrimaryLanguage] data element as required.* ○ *[ClientLivingArrangments] has been renamed as [LivingArrangements]* ○ *Removed the following data elements:* *[City]* *[State]* *[ClientName]*

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	○ *Modified the zip code format from 5-digit to be 9-digit as the following: #####-####* ○ *Added the following in the output:* *[ClientFirstName], [ClientLastName], [ClientMiddleInitial, [ClientPrefix] and [ClientSuffix].* ○ *[ClientFirstName] restriction has been modified to allow space.* ○ *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[ClientFirstName]* • *Added the minimum length 1 and restriction to start the field with alpha/numeric only for the following data element:* *[StreetAddress1]* *Added the Federal Standard validation in [SocialSecurityNumber].* *Modified [StreetAddress2] so leading white spaces in this field are trimmed.*
CreateClientCSI	○ *[BirthFirstName] restriction has been modified to to allow space.* ○ *[MothersFirstName] restriction has been modified to to allow space.* ○ *Following data elements are made 'Optional'* *-[BirthLastName]* *-[AdmissionNecessityCode]* *-[ConservatorshipCourtStatus]* *-[SpecialPopulation]* *-[LegalClass]* *-[NumberOfDependentsLessThan18YO]* *-[NumberOfDependentsOver18YO]* ○ *Following data elements are made 'Required'* *-[CSIEthnicity]* *-[CSIRace]* ○ *Added the functionality to accept '24 Hour Admission' episode CSI filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* ○ *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[BirthFirstName]*
CreateClientUMDAP	*[RecordCreationDate] data element has been removed.It will be defaulted with the system date in the backend when a call has been submitted.*

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	[ClientResponsibleLegalEntity] has been removed. It will be defaulted with the calling Trading Partner's LE Program ID in the backend when a call has been submitted.
CreateClientFinEligibility	*Added the functionality to accept '24 Hour Admission' episode Financial Eligibility filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Removed [City] and [State] from inbound messages.* *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[SubscriberFirstName]* *[SubscriberLastName]* *Added the minimum length 1 and restriction to start the field with alpha/numeric only for the following data element:* *[SubscriberAddress]* *Added validation in [SubscriberSocialSecurityNumber] field to reject the following:* • *SSN starting with 000, 666, and 900-998* • *SSN in the following format -000-##-####, ###-00-####, ###-##-0000* • *SSN from 987-65-4320 to 987-65-4329* *Modified [SubscriberAddress2] so leading white spaces in this field are trimmed.*
CreateClientPregnancy	*Added the functionality to accept '24 Hour Admission' episode Pregnancy filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *[ClientInitialTreatmentDate] data element has been removed.* *[DateOfLastMenstrualPeriod] data element has been removed.*
CreateClientDiagnosis	*Added the functionality to accept '24 Hour Admission' episode Diagnosis filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Renamed [DiagosisPractitioner] to [DiagnosingStaffNPI]* *Modified [SubstanceAbuseDependenceDiagnosis] data element to be conditionally required.*
CreateClientGuarantorPlanDetails	*Added this new operation to create customized guarantor plan in an existing Financial Eligibility record of a client.*
UpdateClientDetails	*[ClientFirstName] restriction has been modified to allow space.* *[BirthFirstName] restriction has been modified to allow space.* *[MothersFirstName] restriction has been modified to allow space.* *[City] has been removed.*

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	[State] has been removed.
UpdateClientDetails	○ *Following data elements are made 'Optional'* *-[Gender]* *-[DateOfBirth]* *-[SocialSecurityNumber]* *-[MaritalStatus]* *-[Education]* *-[EmploymentStatus]* *-[StreetAddress1]* *-[BirthLastName]* *-[PlaceOfBirthState]* *-[PlaceOfBirthCountry]* *-[AdmissionNecessityCode]* *-[ConservatorshipCourtStatus]* *-[SpecialPopulation]* *-[LegalClass]* *-[NumberOfDependentsLessThan18YO]* *-[NumberOfDependentsOver18YO]* *-[PreferredLanguage]* ○ *Add restriction in the SocialSecurityNumber data element to reject 999999999.* ○ *Added the functionality to accept '24 Hour Admission' episode demographics and CSI updates.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* • *Added the following in the output:* *[ClientFirstName], [ClientLastName], [ClientMiddleInitial, [ClientPrefix] and [ClientSuffix].* • *Added the Federal Standard validation in [SocialSecurityNumber].* • *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[BirthFirstName]* • *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[ClientFirstName]* *[ClientLastName]* *[ClientFirstName] restriction has been modified to allow space.* *[BirthFirstName] restriction has been modified to allow space.* *[MothersFirstName] restriction has been modified to allow space.*

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	[City] has been removed from the intput *[State] has been removed from the input* *[ClientName] has been removed from the output* *Modified [StreetAddress2] so leading white spaces in this field are trimmed.*
UpdateClientFinEligibility	*Added validation in [SubscriberSocialSecurityNumber] field to reject the following:* • *SSN starting with 000, 666, and 900-999* • *SSN in the following format -000-##-####, ###-00-####, ###-##-0000* • *SSN from 987-65-4320 to 987-65-4329* *Removed [City] and [State] from inbound messages.* *Added the minimum length 1 and restriction to start the field with alpha only for the following data elements:* *[SubscriberFirstName]* *[SubscriberLastName]* *Added the minimum length 1 and restriction to start the field with alpha/numeric only for the following data element:* *[SubscriberAddress]* *Modified [SubscriberAddress2] so leading white spaces in this field are trimmed.* *Added validation to [SubscriberSocialSecurityNumber] so the value "999999999" is unacceptable.* *Modified the operation so that only {ClientID], {EpisodeID], {GuarantorName], [GuarantorOrder] are marked as required; all other data elements are made optional.* *Added the functionality to accept '24 Hour Admission' episode Financial Eligibility updates.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
UpdateClientUMDAP	*[ClientResponsibleLegalEntity] has been removed. It will be defaulted with the calling Trading Partner's LE Program ID in the backend when a call has been submitted.* *Removed [AnnualChargePeriod] and [RecordCreationDate]*
UpdateClientPregnancy	*[ClientInitialTreatmentDate] data element has been removed.* *[DateOfLastMenstrualPeriod] data element has been removed.* *Added the functionality to accept '24 Hour Admission' episode pregnancy update.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
UpdateClientDiagnosis	*[DateOfDiagnosis] data element has been removed.* *Renamed [DiagosisPractitioner] to [DiagnosingStaffNPI]*

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	Following data elements are made 'Optional' *-[TimeOfDiagnosis]* *-[TypeOfDiagnosis]* *-[PrincipalDiagnosis]* *-[DiagnosisAxisI]* *Added the functionality to accept '24 Hour Admission' episode Diagnosis record updates.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Modified [SubstanceAbuseDependenceDiagnosis] data element to be conditionally required.*
UpdateClientGuarantorPlanDetails	*Added this new operation to update customized guarantor plan in an existing Financial Eligibility record of a client.*
DischargeClient	*Added the functionality to accept '24 Hour Admission' episode Discharge filing.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
GetClientDetails	• *Removed the following data element from the input:* *[EpisodeID]* • *Removed the following data element from the output:* *[ClientLivingArrangement]* *[ClientName]* ○ *Added the following in the output:* *[ClientFirstName], [ClientLastName], [ClientMiddleInitial, [ClientPrefix] and [ClientSuffix].* ○ *Zip code maximum length has been fixed to 10.*
GetClientPregnancyDetails	*Added the functionality to accept '24 Hour Admission' episode Pregnancy record retrieving.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *[ClientInitialTreatmentDate] data element has been removed.* *[DateOfLastMenstrualPeriod] data element has been removed.*
GetPublicGuardianSvcHist	*Renamed [DateUpdated] to [DateCaseOpened]*
GetDCFSClientSvcHist	*Renamed [DateUpdated] to [DateCaseOpened]* *Added the functionality to accept '24 Hour Admission' episode DCFS record retrieving.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
GetClientFinEligibility	*Following data elements are added in the output:* *ClientID* *EpisodeID*

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	SubscriberFirstName *SubscriberLastName* *Following data elements are removed from the output:* *EligibilityVerified* *SubscriberName* *SubscriberCoveredDays* *MaximumCoveredDollars* *EffectiveDateOfContract* *GuarantorID* *GuarantorPlan* *Added the functionality to retrieve '24 Hour Admission' episode Financial Eligibility.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
GetClientGuarantorPlanDetails	*Added this new operation to retrieve customized guarantor plan from an existing Financial Eligibility record of a client.*
GetClientSvcHist	*[AdmissionDate] has been renamed as [FirstServiceDate]* *[DischargeDate] has been renamed as [LastServiceDate]* *[Diagnosis] has been renamed as [PrincipalDiagnosis]* *Operation's functionality has been modified to retrieve a client's all active and non-active episodes across all programs from IBHIS.*
GetClientDiagnosis	*Added the functionality to accept '24 Hour Admission' episode Diagnosis record retrieving.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]* *Added following data element in the output:* *[EpisodeProgramID]* *Renamed [DiagosisPractitioner] to [DiagnosingStaffNPI]*
GetClientDiagnosisHistory	*Added this new operation to retrieve diagnosis history of a client.*
GetClientActiveEpisode	*Removed [DateOfDischarge] from operation's structure.* *Added the functionality to retrieve '24 Hour Admission' episode.* *New attribute added with a new <Admission24Hour> node:* *[ProgramOfAdmission]*
C.1.2	*Updated to address new data elements and removed data elements.*
C.1	*Zip code format description has been modified.*

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C.10 Summary of Changes in V 2.7.1

Operation(s) / Items / Section	Description of Change(s)
B.2.1, B.3.1	A note has been added under 'Acceptable Values' column for [SocialSecurityNumber] data element.
B.2.7	[SubscriberDateOfBirth] has been added to {CreateClientFinEligibility} operation's input.
B.4.1	[LivingArrangements] has been removed from {UpdateClientDetails} operation's input.
B.4.3	[SubscriberDateOfBirth] has been added to {UpdateClientFinEligibility} operation's input.
B.6.12	*GetClientFinEligibility_Output* verbiage has been updated to state which data elements might repeat in the output. SubscriberDateOfBirth] has been added to {GetClientFinEligibility} operation's output.
B.7.5	Removed [DiagnosisUniqueID] from the input of {GetClientDiagnosis} operation.
B.7.6	*GetClientDiagnosis _Output* verbiage has been updated to reflect the correct data element reference numbers that will be returned in the operation's output.
B.7.8	A line has been added in *GetClientDiagnosisHistory _Output* verbiage to state which data elements might repeat in the output.
C.1	'Name Fields' description has been updated.
C.1.1	Following three error codes have been added in the list: 40026, 40027, and 40028
C.1.2	Description for 'SubscriberDateOfBirth' data element has been added.

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C.11 Summary of Changes in V 2.7.2

Operation(s) / Items / Section	Description of Change(s)
CreateClientCSI	A note is added under 'Restriction' column for [SpecialPopulation] data element.
CreateClientUMDAP UpdateClientUMDAP GetClientUMDAPDetails	[ClientAdditionalUMDAPUniqueID] maximum length has been changed to '14' from '13'.
CreateClientFinEligibility CreateClientGuarantorPlanDetails UpdateClientFinEligibility UpdateClientGuarantorPlanDetails GetClientGuarantorPlanDetails	Note: When a guarantor is terminated by DMH CBO/RMD (Central Business Office/ Revenue Management Division), it will no longer be available in the [GuarantorName] data element's acceptable value list, when creating new financial eligibility with the {CreateClientFinEligibility} and {CreateClientGuarantorPlanDetails} operations. However, the retired guarantor will be available in {UpdateClientFinEligibility}, {UpdateClientGuarantorPlanDetails} and {GetClientGuarantorPlanDetails} operations so Trading Partners can update and retrieve the established guarantor.
CreateClientGuarantorPlanDetails UpdateClientGuarantorPlanDetails GetClientGuarantorPlanDetails	Added the functionality which omits the [GuarantorBenefitLevelEndDate] in the operation's output when empty.
CreateClientFinEligibility UpdateClientFinEligibility	[SubscriberFirstName] and [SubscriberLastName] verbiage under 'Restriction' column has been updated (to state that underscore (_) is not allowed).
UpdateClientGuarantorPlanDetails	Operation's usage description has been updated.
GetPublicGuardianSvcHist GetDCFSClientSvcHist	Added the functionality which omits [DateCaseOpened] in the operation's output when empty.
GetClientFinEligibility	Added the functionality which omits [SubscriberDateOfBirth] in the operation's output when empty.
GetClientSvcHist	Added the functionality which omits [FirstServiceDate] and [LastServiceDate] in the operation's output when empty.
GetClientLegacySvcHist	Added the functionality which omits [LegacyFirstServiceDate] and [LegacyLastServiceDate] in the operation's output when empty.
UpdateClientFinEligibility	Operation's usage description has been updated.
A.4.1.a	'Create and Admit New Client' workflow has been updated.
A.4.1.b	'Create and Admit Existing Client' workflow has been updated.
A.4.2	'Update Client' workflow has been updated.
A.4.3	'Discharge Client' workflow has been updated.
C.1	Verbiage has been updated to state that underscore (_) is not allowed for Subscriber First Name and Subscriber Last Name.

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Operation(s) / Items / Section	Description of Change(s)
C.1.1	Following error codes have been retired: ○ WSC1000 ○ WSC2000 Three new error messages added for the following new error code: ○ s:Client
C.1.2	Descriptions have been updated for the following data elements: ○ [CoverageEffectiveDate] ○ [GuarantorBenefitLevelEndDate] ○ [GuarantorBenefitLevelStartDate]

C.12 Summary of Changes in V 2.7.3

Operation(s) / Items / Section	Description of Change(s)
A.4.5	Guarantor Plan workflow has been updated.
{AdmitNewClient} {AdmitExistingClient} {UpdateClientDetails}	[SocialSecurityNumber]: A note added under the 'Maximum Length' column to state value must be exatly 9 digits in length.
{CreateClientFinEligibility} {UpdateClientFinEligibility}	[SubscriberSocialSecurityNumber]: A note added under the 'Maximum Length' column to state value must be exatly 9 digits in length.

C.13 Summary of Changes in V 2.7.4

Operation(s) / Items / Section	Description of Change(s)
A.4.1.a	Create and Admit New Client workflow has been updated.
A.4.1.b	Create and Admit Existing Client workflow has been updated.
A 4.2	Update Client workflow has been updated.
A.4.3	Discharge Client workflow has been updated.
A.4.4	Financial Eligibility workflow has been updated.
A 4.5	Guarantor Plan workflow has been discontinued and Diagnosis workflow is added.

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C.1	Verbiage has been updated for 'Name' fields..
C.1.2	Data elements description list has been updated to reflect new and removed data elements.
All 'Get' operations including {SearchClient}	Operations' verbiage have been updated to state that empty data attributes will be omitted in the operation's output.
{SearchClient_Input}	[ClientFirstName]: Verbiage under 'Restriction' column have been updated to state that space ( ) is allowed in this data attribute.
{CreateClientCSI_Input}	[SpecialPopulation]: 'Restriction' column verbiage has been updated.
{UpdateClientDetails_Input}	[SpecialPopulation]: A note has been added under the 'Restriction' column.
{CreateClientGuarantorPlanDetails} {UpdateClientGuarantorPlanDetails} {GetClientGuarantorPlanDetails}	These operations have been removed from the services. As a result the following sections have been deleted. B.2.13, B.2.14, B.4.11, B.4.12, B.6.13 and B.6.14.
{AdmitNewClient_Input} {AdmitExistingClient_Input} {UpdateClientDetails_Input}	Verbiage has been updated to state underscore (_) is not allowed for the following data attributes: -[ClientFirstName] -[ClientLastName] Removed the following data attribute: [LACDMHRaceEthnicity] Added the following new data attributes: -[ClientOtherRace] -[Ethnicity] -[SmokingAssessment] -[SmokingAssessmentDate]
{GetClientDetails_Output}	Removed the following data attribute: [LACDMHRaceEthnicity] Added the following new data attributes: -[ClientOtherRace] -[Ethnicity] -[SmokingAssessment] -[SmokingAssessmentDate]
{AdmitNewClient_Input} {AdmitExistingClient_Input}	Renamed [AdmittingPractitioner] to [AdmittingStaffNPI]
{DischargeClient_Input}	Renamed [DischargePractitioner] to [DischargingStaffNPI]

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{GetClientActiveEpisode_Output} {GetClientEpisodeHist_Output}	Renamed [AdmittingPractitioner] to [AdmittingStaffNPI] Added [SourceOfAdmission] data attribute.
{CreateClientDiagnosis}	The following data attributes have been removed removed from the input: -[TimeOfDiagnosis] -[PrincipalDiagnosis] -[DiagnosisAxisI] -[DiagnosisAxisI-2] -[DiagnosisAxisI-3] -[DiagnosisAxisII-1] -[DiagnosisAxisIII-1] The following data attributes have been added in the input: -[DiagnosisStatus] -[DiagnosisRanking] -[DiagnosisBillingOrder] -[ICD10Code] -[ResolvedDate] The following data attributes have been added in the output: -[DiagnosisCodeEntryRowID] -[DiagnosisStatus] -[DiagnosisRanking] -[ICD10Code]
{UpdateClientDiagnosis}	The following data attributes have been removed from the input: -[TimeOfDiagnosis] -[PrincipalDiagnosis] -[DiagnosisAxisI] -[DiagnosisAxisI-2] -[DiagnosisAxisI-3] -[DiagnosisAxisII-1] -[DiagnosisAxisIII-1] The following data attributes have been added: -[DiagnosisCodeEntryRowID] -[DiagnosisStatus] -[DiagnosisRanking]

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	-[DiagnosisBillingOrder] -[ICD10Code] -[ResolvedDate] The following data attributes have been added in the output: -[DiagnosisCodeEntryRowID] -[DiagnosisStatus] -[DiagnosisRanking] -[ICD10Code]
{GetClientDiagnosis_Output}	The following data attributes have been removed: -[TimeOfDiagnosis] -[PrincipalDiagnosis] -[DiagnosisAxisI] -[DiagnosisAxisI-2] -[DiagnosisAxisI-3] -[DiagnosisAxisII-1] -[DiagnosisAxisIII-1] The following data attributes have been added: -[DiagnosisCodeEntryRowID] -[DiagnosisStatus] -[DiagnosisRanking] -[DiagnosisBillingOrder] -[ICD10Code] -[ICD9Code] -[ResolvedDate]
{GetClientDiagnosisHistory}	Operation verbiage has been modified to state that only Primary diagnosis will be returned. The following data attributes have been removed from the output: -[PrincipalDiagnosis] -[DiagnosisAxisI] -[DiagnosisAxisI-2] -[DiagnosisAxisI-3] -[DiagnosisAxisII-1] The following data attributes have been added in the output:

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	-[DiagnosisStatus] -[DiagnosisRanking] -[ICD10Code] -[ICD9Code]

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C.14 Summary of Changes in V 2.7.5

Operation(s) / Items / Section	Description of Change(s)
A.4.6	Guarantor Plan Workflow has been added back.
B.2.13, B.2.14, B.4.11, B.4.12, B.6.13, and B.6.14	All Guarantor Plan operations have been added back.
B.7.1 GetClientSvcHist_Input	Verbiage has been updated.
B.7.3 GetClientLegacySvcHist_Input	Verbiage has been updated.
C.1.2	Following description has been updated: TypeOfDischarge DiagnosisRanking LegacyClientID LegacyFirstServiceDate LegacyLastServiceDate LegacyPractitionerName LegacyPrimaryDiagnosisDesc LegacyProgramName LegacyProgramType
{CreateClientDiagnosis} {UpdateClientDiagnosis} {GetClientDiagnosis}	All AxisIV and AxisV data attributes have been removed.
{CreateClientDiagnosis}	[DiagnosisBillingOrder] is marked required. [Ranking] is marked required. [ResolvedDate] is removed.
{UpdateClientDiagnosis}	[Ranking] is marked optional. Some minor verbiage under 'Restriction' column have been updated for [DiagnosisCodeEntryRowID], [DiagnosisBillingOrder] and [Ranking].

C.15 Summary of Changes in V 2.7.6

Operation(s) / Items / Section	Description of Change(s)
A.4.5	Diagnosis Workflow has been updated.
B.4.9 UpdateClientDiagnosis_Input	Operation verbiage has been updated.

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C.16 Summary of Changes in V 2.7.7

Operation(s) / Items / Section	Description of Change(s)
A.3	'List of operations' has been updated to remove {CreateClientFinEligibility}, {UpdateClientFinEligibility}, {CreateClientGuarantorPlanDetails}, {UpdateClientGuarantorPlanDetails}, {GetClientGuarantorPlanDetails} and add {GetClientCSI}
A.4	Create and Admit New Workflow has been updated and section marked as A.4.1 Create and Admit Existing Client Workflow section has been marked as A.4.2 Update Client Workflow has been updated and section marked as A.4.3 Discharge Client Workflow has been updated and section marked as A.4.4 Diagnosis Workflow has been updated and section marked as A.4.5 Financial Eligibility Workflow has been deleted. Guarantor Plan Workflow has been deleted.
B.1	Operation verbiage has been updated.
B.2.1	Operation verbiage has been updated. A note added under 'Restriction' column for [ClientOtherRace] field. [Ethnicity] dictionary reference is changed from D.57 to D.40 under 'Acceptable Values' column. Following data attributes have been added to the table: • ClientFinEligibility • CoverageEffectiveDate • SubscriberClientIndexNumber • SubscriberAddress • SubscriberAddress2 • SubscriberZip
B.2.7; B.2.8; B.2.13 and B.2.14.	CreateClientFinEligibility_Input; CreateClientFinEligibility_Output; CreateClientGuarantorPlanDetails_Input; and CreateClientGuarantorPlanDetails_Output have been removed. As a result the remaining section numbers have been adjusted.
B.3.1	Operation verbiage is updated. A note added under 'Restriction' column for [ClientOtherRace] field. [Ethnicity] dictionary reference is changed from D.57 to D.40 under 'Acceptable Values' column. Following data attributes have been added to the table: • ClientFinEligibility • CoverageEffectiveDate

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Operation(s) / Items / Section	Description of Change(s)
	• SubscriberClientIndexNumber • SubscriberAddress • SubscriberAddress2 • SubscriberZip
B.4	UpdateClientFinEligibility_Input and UpdateClientFinEligibility_Output , UpdateClientGuarantorPlanDetails_Input, UpdateClientGuarantorPlanDetails_Output have been removed. As a result the remaining section numbers have been adjusted.
B.4.1	Verbiage is updated. A note added under 'Restriction' column for [ClientOtherRace] field. A note added under 'Restriction' column for data field [CSIEthnicity]. [Ethnicity] dictionary reference is changed from D.57 to D.40 under 'Acceptable Values' column. Following data attributes have been added to the table: • UpdateSubscriberDetails • ClientFinEligibility • SubscriberAddress • SubscriberAddress2 • SubscriberZip • CoverageEffectiveDate • SubscriberClientIndexNumber
B.4.7	A note is added to clarify the use of this operation.
B.6.2	A note added under 'Format' column for [ClientOtherRace] The table is updated to keep only Demographics data and all CSI data elements have been deleted.
B.6.13, B.6.14	Removed GetClientGuarantorPlanDetails_Input, GetClientGuarantorPlanDetails_Output. Added GetClientCSI_Input and GetClientCSI_Output.
B.7.6, B.7.7, B.7.8	Verbiage is updated and the data fields are aligned with the WSDL operation.
C.1	Section is updated.
C.1.1	Error Codes & Description have been updated.
C.1.2	Descriptions have been updated for the following: City State

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Operation(s) / Items / Section	Description of Change(s)
	TypeOfDiagnosis

C.17 Summary of Changes in V 2.7.8

Operation(s) / Items / Section	Description of Change(s)
A.3	Verbiage has been updated.
A.4.3	Update Client Workflow has been updated.
A.4.6	Financial Eligibility workflow has been added.
B.4.1	UpdateClientDetails: Operation verbiage has been updated. The following data attributes are marked as 'optional'- [Ethnicity] [ClientOtherRace]
B.4.9 and B.4.10	UpdateClientFinEligibility input and output sections have been added.
B.6.11	Operation verbiage has been updated.

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